



Settlement of the issue of bonds series P

Company: Alior Bank S.A.

Current report No.: 47/2024

Date: November 14, 2024

Legal basis: Article 17(1) of MAR – inside information

Content of the report: In relation to the following reports: no. 39/2024 of October 1, 2024 and no. 43/2024 of October 29, 2024 the Management Board of Alior Bank S.A. ("Bank") informs that on November 14, 2024 the issue of bonds series P with ISIN no. PLALIOR00284 ("Bonds") issued by the Bank was settled. All the Bonds totaling PLN 400.000.000 (in words: four hundred million) were taken up by the investors on the terms specified in current report no. 43/2024 of October 29, 2024.

Alior Bank Spółka Akcyjna
(joint stock company)
ul. Łopuszańska 38D
02-232 Warsaw, Poland

www.aliorbank.pl

XIV Commercial Department of the District court for the Capital City of Warsaw, National Court Register no. (KRS): 0000305178, Statistical ID no. (REGON): 141387142, Tax ID no. (NIP): 1070010731, Share capital: PLN 1,305,539,910.00 (fully paid-up)