



Issue of series G bonds

Current report no 30/2015 of 1 April 2015

Legal basis: Art. 56 (1) (2) of the Act on offerings

Content of the report:

The Management Board of Alior Bank S.A. (the "Bank", "Issuer") hereby informs about issue, on 31st March 2015, of 192,950 G-series unsecured, dematerialized, coupon bearer subordinated bonds, in the total nominal amount of PLN 1 000 (one thousand zloty) each („the Bonds”), in the total nominal amount of PLN 192,950,000 (one hundred ninety two million nine hundred fifty thousand zloty). Issue price of one series-G bond is equal to its nominal value.

The Bonds were issued under the Bonds Issue Scheme of Alior Bank S.A., denominated in PLN, about which the Bank gave information in its current report no. 16/2013 of 19 March 2013. The issue has been made in accordance with Art. 9 (3) The Bonds Act.

The Bonds bear an interest rate of WIBOR 6M plus a fixed margin at a level of 3.50%, and interest will be payable semi-annually.

The Bonds will be redeemed according to the Bonds nominal value on 31 March 2021.

The Bank intends to introduce the Bonds to the Alternative Trading System (Alternatywny System Obrotu – ASO) on Catalyst conducted in accordance with the Act on trading in financial instruments by BondSpot S.A. or GPW w Warszawie S.A.

The value of liabilities incurred as at December 31, 2014 according to the Issuers' consolidated statement for the period between 1 January 2014 and 31 December 2014, amounted to PLN 27,152,492 thousand.

Perspectives for liabilities fluctuations to the redemption date of the bonds: total liabilities of the Issuer to the redemption date will not exceed the amount of PLN 49,000,000 thousand.

Legal basis: § 5 clause 1 point 11 of Ordinance of the Ministry of Finance dated 19 February 2009 on the current and periodical information delivered by the issuers of securities and on consideration as equivalent the information required by law of the countries outside the EU (Journal of Laws no 33 dated 28 February 2009, item 259 as amended).