



Transaction between entities within the Capital Group of Alior Bank S.A. – conclusion of the significant agreement

Current report no 9/2016 of 25 March 2016

Legal basis: Art. 56 (1) (2) of the Act on offerings – current and periodical information

Contents of the report: The Management Board of Alior Bank S.A. (“the Bank”) hereby informs you on the conclusion of a non-revolving credit agreement to finance current operations of PLN 255 000 000 with its subsidiary – Alior Leasing Sp. z o.o. seated in Warsaw (“Alior Leasing”), dated on 25 March 2016 (“the Contract”). As a result of signing the Contract, which is a highest amount contract, the Bank’s total exposure to Alior Leasing, increased to up to PLN 509,048,82 ths.

This is a non-revolving credit for the financing of the financial activity. The final repayment date for the credit is 24 March 2027. Receivables due to the granted credit were secured with a registered pledge on a collection of movables (property lease), a notarial deed on submission to execution and power of attorney to accounts.

The interest rate of the product offered under the agreement does not diverge from general market conditions.

The remaining terms and conditions of the contract are in line with terms and conditions commonly used for this type of contracts.

Alior Leasing as a subsidiary is fully consolidated by the Bank.

The basis for preparation of the given report is conclusion between the Bank and its subsidiary the significant contract exceeding 10% of the Bank’s equity.

Legal basis for submitting the report: § 5 Section 1 Item 3 of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information disclosed by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state. (Journal of Laws, No. 33, item 259, as amended).