



Change in the terms of the Long-Term Bond Issue Program of Alior Bank S.A.

Company: Alior Bank S.A.

Current report No.: 28/2023

Date: October 17, 2023

Legal basis: Article 17 (1) of MAR – confidential information

Content of the report: With reference to current report No. 27/2019 of August 5, 2019 regarding the initiation of the Long-Term Bond Issuance Program of Alior Bank S.A. ("Program") the Management Board of Alior Bank S.A. ("Bank") informs that on October 17, 2023, the Supervisory Board of the Bank, in accordance with the motion of the Bank's Management Board, agreed to change the terms of the Program.

The duration of the Program has changed, i.e. this period has been extended to December 31, 2028 (previously, bonds could be issued within five years from the date of entry into force of the resolution commencing the Program, i.e. until August 5, 2024). At the same time, the requirement to offer bonds in Poland solely on the basis of base prospectuses prepared by the Bank in accordance with the Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market and repealing Directive 2003/71/EC (as amended) was waived.

The remaining terms of the Program have not changed.

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XIV Commercial Department of the District court for the Capital City
of Warsaw, National Court Register no. (KRS): 0000305178,
Statistical ID no. (REGON): 141387142, Tax ID no. (NIP): 1070010731,
Share capital: PLN 1,305,539,910.00 (fully paid-up)