



Satisfying a condition precedent to the share sale agreement concerning the shares of Meritum Bank ICB S.A.

Current report No. 6/2015 of 10 February 2015

Legal basis: Article 56 Section 1 item 2 of the Offering Act – current and periodic information

Contents of the report:

The Management Board of Alior Bank S.A. (the “**Bank**”) hereby announces that on 10 February 2015 it was informed of the Polish Financial Supervision Authority’s decision that no obstacles had existed to object against the Bank acquiring shares of Meritum Bank ICB S.A. with its registered office in Gdańsk (“**Meritum**”) in a number resulting in exceeding a 50% share in its share capital and the total number of votes at the general meeting of Meritum, consequently one of the conditions precedent set out in the preliminary share sale agreement concerning the shares of Meritum Bank ICB S.A. concluded between the Bank and Innova Financial Holdings S.à r.l, WCP Coöperatief U.A. and the European Bank for Reconstruction and Development on 20 October 2014, as disclosed by the Bank in its current report No. 56/2014 of 21 October 2014, was satisfied.

Legal basis:

§ 5 Section 1 item 4 and § 10 of the Ordinance of the Minister of Finance of 19 February 2009 on current and periodic information provided by issuers of securities and on conditions under which information required by legal regulations of a non-member state may be recognized as equivalent

Alior Bank Spółka Akcyjna
ul. Łopuszańska 38D
02-232 Warszawa

Adres do korespondencji:
Alior Bank SA
ul. Domaniewska 52
02-672 Warszawa

Sąd Rejonowy dla miasta st. Warszawy
XIII Wydział Gospodarczy
KRS: 0000305178, REGON: 141387142
NIP: 1070010731
Kapitał zakładowy: 699 783 660 PLN
(opłacony w całości)

Zarząd w składzie:
Wojciech Sobieraj – Prezes Zarządu
Krzysztof Czuba – Wiceprezes Zarządu
Michał Hucal – Wiceprezes Zarządu
Witold Skrok – Wiceprezes Zarządu
Katarzyna Sułkowska – Wiceprezes Zarządu