



## Schedule for the first day of trading on Catalyst of series J bonds of Alior Bank S.A

**Company:** Alior Bank S.A.

**Current report No.:** 74/2017

**Date:** November 20<sup>th</sup>, 2017

**Legal basis:** Article 17 (1) of MAR – confidential information

### **Content of the report:**

The Management Board of Alior Bank S.A. (the “Bank”) hereby announces that on 20 November 2017 it learned about resolution of the Management Board of the Warsaw Stock Exchange (“WSE”) No. 1357/2017 of 20 November 2017 and resolution of the Management Board of the BondSpot S.A. (“BondSpot”) No. 265/17 of 20 November 2017 on the basis of which the Management Board of WSE and the Management Board of BondSpot resolved to introduce 250,000 Series J bearer bonds of the Bank, with a nominal value of PLN 1,000 each, marked in National Securities Depository as PLALIOR00201 to trading on the Catalyst market as of 21 November 2017 and to list the bonds in a continuous trading system under the abbreviated name of ALR0820;

Legal basis:

Legal basis: §34 section 1 item 3 of the Regulation of the Minister of Finance of 19 February 2009 concerning current and periodical information published by issuers of securities and terms of recognizing as equivalent information required by laws of a non-Member State \_Journal of Laws No. 33 item 259, as amended\_.

Alior Bank Spółka Akcyjna  
(joint stock company)  
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XIII Commercial Department of the District  
court for the Capital City of Warsaw,  
National Court Register no. (KRS): 0000305178,  
Statistical ID no. (REGON): 1141387142,  
Tax ID no. (NIP): 1070010731  
Share capital: PLN 1,292,636,240.00  
(fully paid-up)

Management board consisting of:  
Michał Jan Chyczewski – Deputy CEO  
Filip Gorczyca – Deputy CEO  
Sylwester Grzebinoga – Deputy CEO  
Urszula Krzyżanowska-Piękoś – Deputy CEO  
Katarzyna Sułkowska – Deputy CEO  
Celina Wałękiewicz – Deputy CEO