



The Bank's exposure of the value of a significant contract

Current report no. 35/2013 of 1 July 2013

Legal basis: Art. 56 (1) (2) of the Act on offerings – current and periodical information

Contents of the report: The Management Board of Alior Bank S.A. (“the Bank”) hereby informs you that today it received information on the conclusion of a contract for a limit of dues loan contract of PLN 250 000 000 with one of the Bank’s customers (“the Customer”) dated 27 June 2013 (“the Contract”).

As a result of signing the Contract, which is a highest amount contract, the Bank’s total exposure to the Customer and its Group entities increased to PLN 257 560 290.

The dues limit is revolving and may be made available under: a treasury limit of PLN 50 000 000 to be used in FX transactions, and an overdraft to finance the Customer’s current operations, and guarantees granted in the total amount of PLN 200 000 000.

The overdraft is ultimately repayable on 26 June 2016 and the treasury limit is ultimately repayable by 26 June 2018. The date of ultimate repayment of the dues limit and guarantees is 26 September 2019. The receivables in respect of the financing granted were secured by a power of attorney to bank accounts, repossession of fixed assets and transfer of dues from the insurance contract.

The interest on particular products offered under the Contract does not diverge from the arm’s length principles for charging interest.

The remaining terms and conditions of the contract were standard for this type of contract.

The basis for preparing this report is the increase in the Bank’s total exposure to the customer which exceeds 10% of the Bank’s equity.

Legal basis for submitting the report:

§ 5 (1) (3) of the Decree of the Minister of Finance of 19 February 2009 on current and periodic information disclosed by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state (Journal of Laws No. 33, item 259, as amended).