



Report title: Information about a change in the share in the total number of votes

Current report no. 16 of 21 December 2012

Contents of the report: The Management Board of Alior Bank S.A. ("the Bank") hereby informs you about a notification received on 21 December 2012 under Art. 69 of the Act on trading in financial instruments of 29 July 2005 about a change in the share of the Shareholder Alior Lux Sarl & CO S.C.A. in the total number of votes at the General Shareholders' Meeting of Alior Bank Spółka Akcyjna.

The said share in the total number of votes decreased on 20 December 2012 as a result of the registration of an increase in the share capital of Alior Bank in the register of businesses of the National Court Register. As a result of the share capital increase, the total number of Alior Bank shares and votes at the General Shareholders' Meeting amounts to 63,582,965, and the share capital amounts to PLN 635,829,650.

Before registration of the share capital increase, Alior Lux Sarl & CO S.C.A. directly held 22,418,382 shares, which represented 43.74% of the share capital of Alior Bank and carried 22,418,382 votes, which constituted 43.74% of the total number of the votes. Additionally, Alior Lux Sarl & CO S.C.A. indirectly (through a subsidiary Alior Polska Sp. z o.o.) held 500,000 shares, which represented 0.98% of the share capital of Alior Bank and carried 500,000 votes, which constituted 0.98% of the total number of the votes. In total, Alior Lux Sarl & CO S.C.A. directly and indirectly held 22,918,382 shares, which represented 44.72% of the share capital of Alior Bank and carried 22,918,382 votes, which constituted 44.72% of the total number of the votes.

After registration of the share capital increase, the 22,418,382 shares held by Alior Lux Sarl & CO S.C.A. represent 35.26% of the share capital of Alior Bank, and carry 22,418,382 votes, constituting 35.26% of the total number of votes in Alior Bank. At the same time, the 500,000 shares held by Alior Polska Sp. z o.o., a subsidiary of Alior Lux Sarl & CO S.C.A., represent 0.79% of the share capital of Alior Bank, and the 500,000 votes carried by those shares constitute 0.79% of the total number of votes at Alior Bank. In total, Alior Lux Sarl & CO S.C.A. at present directly and indirectly holds 22,918,382 shares, which currently represent 36.04% of Alior Bank's share capital and carry 22,918,382 votes, which constitute 36.04% of the total number of votes.

Alior Lux Sarl & CO S.C.A. has not concluded any agreement for transferring the right to execute voting rights within the meaning of Art. 87(1)(3)(c) of the Offering Act with respect to Alior Bank shares.

Alior Lux Sarl & CO S.C.A. is a subsidiary of Carlo Tassara S.p.A., which indirectly holds 100% of the shares of Alior Lux Sarl & CO S.C.A.

Legal basis: Art. 70(1) of the Act on trading in financial instruments of 29 July 2005.

Alior Bank Spółka Akcyjna
Aleje Jerozolimskie 94
00-807 Warszawa

Correspondence address:
Alior Bank SA
ul. Domaniewska 52
02-672 Warszawa

The District Court for the City of Warsaw
12th Business Department
KRS: 0000305178 REGON: 141387142
NIP: 1070010731
Share capital: PLN 635,829,650
(paid up in full)

The Management Board:
Wojciech Sobieraj - Chairman
Krzysztof Czuba - Deputy Chairman
Niels Lunderoff - Deputy Chairman
Artur Maliszewski - Deputy Chairman
Witold Skrok - Deputy Chairman
Cezary Smorszczewski - Deputy Chairman
Katarzyna Sułkowska - Deputy Chairman

www.aliorbank.pl