



Closing of the private placement of the series G shares

Current report no. 58/2013 of 19 December 2013

Legal basis: Art. 56 (1) (2) of the Act on offerings – current and periodical information

Contents of the report: The Management Board of Alior Bank S.A. (the “**Company**”) hereby announces that the private issuance (in Polish: *subskrypcja prywatna*) of series G ordinary bearer shares (the “**Series G Shares**”) has been completed.

The Shares were subscribed for pursuant to Resolution No. 3 of the Extraordinary General Meeting of Alior Bank S.A. dated 28 November 2012 regarding the increase of the Bank’s share capital through the issuance of ordinary series G bearer shares, the exclusion of all of the pre-emptive rights of the existing shareholders to all of the series G shares, the amendment of the Bank’s statute, the application for the admission and introduction of the series G shares and/or rights to series G shares to trading on the regulated market operated by the Warsaw Stock Exchange, and the dematerialization of the series G shares and/or rights to series G shares. The Company intends to seek the admission and introduction of the Shares to trading on the regulated market of the Warsaw Stock Exchange.

1. Date of opening and closing of the placement or sale: **The bookbuilding process was carried out on 5 December 2013, and the subscription agreements were executed on 10 and 11 December 2013.**
2. Date of the allotment of the securities: **The subscription agreements were executed on 10 and 11 December 2013.**
3. Number of securities covered by the placement or sale: **6,358,296 Series G Shares.**
4. Reduction rate for individual tranches in the event that in any tranche the number of the allotted securities was smaller than the number of securities that were subscribed for: **Not applicable.**
5. Number of securities that were subscribed for under the placement or sale: **No subscriptions within the meaning of the Commercial Companies Code were made; under a private issuance (in Polish: *subskrypcja prywatna*), 6,358,296 Series G Shares were taken up.**
6. Number of securities that were allotted under the placement or sale: **under a private issuance (in Polish: *subskrypcja prywatna*), 6,358,296 Series G Shares were taken up.**
7. Price at which the securities were acquired (taken up): **subscription price: PLN 73.0 per each Series G Share.**
8. Number of individuals who subscribed for securities covered by the placement or sale in individual tranches: **Not applicable – the private issuance was not divided into individual tranches.**



9. Number of individuals who were allotted securities under the placement or sale in individual tranches: **Series G Shares were taken up by 88 Eligible Investors (such number includes also the respective subfunds within one investment fund, each of which took up the Series G Shares).**
10. Name (business name) of the underwriters that have taken up the securities under underwriting agreements, with a specification of the number of securities they have taken up along with the actual unit price per security (the issue price or the sale price after the deduction of the fees charged for taking up one security in performance of an underwriting agreement): **Not applicable. The issuance of the Series G Shares was not subject to any underwriting commitment.**
11. Value of the placement or sale calculated by multiplying the number of securities covered by the offering by the issue price or the sale price: **PLN 464,155,608.**
12. Total costs that were recognised as the costs of the issuance, broken down by cost types, including at least the following cost items: a) arrangement and implementation of the offering; b) fees charged by individual underwriters; c) preparation of a prospectus, including the costs of advisory services; d) promotion of the offering: **The Bank will prepare and publish a current report announcing the final costs of the issuance, including costs by type, after the receipt and approval of all the invoices from the entities involved in the work on the arrangement and implementation of the offering.**
13. Average cost of the implementation of the placement or sale attributable to one security covered by the placement or sale: **The Company will disclose to the public the required information as a part of its disclosure on the final costs of the issuance of the Series G Shares.**

Legal basis: § 33 section 1 of the Regulation of the Minister of Finance dated 19 February 2009 on current and interim information provided by issuers of securities and on conditions for recognising as equivalent information required by the laws of a non-member state.

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(opłacony w całości)

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