



Registration in the National Court Register of the merger of Alior Bank S.A. with Meritum Bank ICB S.A.

Current report no 59/2015 of 30 June 2015

Legal basis: Art. 56 (1) (1), (2) of the Act on offerings

Content of the report: The Management Board of Alior Bank S.A. ("**Alior Bank**"), with reference to the current report No. 45/2015 of 25 May 2015, hereby announces that on 30 June 2015 the District Court for the Capital City of Warsaw in Warsaw, 13th Commercial Division of the National Court Register registered the merger of Alior Bank and Meritum Bank ICB S.A. ("**Meritum**") (the "**Merger**").

The Merger was executed pursuant to Article 492 § 1 item 1 of the Commercial Companies Code of 15 September 2000 (consolidated text: Journal of Laws of 2013, item 1030) through a transfer of all property (all assets and liabilities) of Meritum (the target company) to Alior Bank (the bidding company) (merger through acquisition).

Alior Bank is a rapidly growing universal bank that commenced its business in the end of 2008. As at 31 March 2015 Alior Bank offered its products in 831 outlets, 783 T-Mobile outlets and had 2,643 thousand clients.

Meritum, taken over as a result of the Merger, addressed its offer to moderately affluent individuals, micro- and small enterprises, as well as individual entrepreneurs. An important element of Meritum's business was the development of Consumer Finance products. Meritum Bank offered a full range of credit products, including the popular cash loans, consolidation loans and credit cards. As at 31 March 2015 Meritum offered its products in 204 outlets and had 295 thousand clients.

The next step in the bank's merger is operational merger, which should be completed in the 4th quarter 2015. Alior Bank intends to continue current activities aimed at enhancing and optimizing its product range, as well as maintaining the dynamics of attracting new clients.

Additionally, as a result of the Merger Alior Bank assumed all rights and obligations of Meritum as an issuer of: (i) series B bearer bonds of Meritum marked with an ISIN code PLMRTMB00026 and under the name MRT0421 that were introduced to the Alternative Trading System organized by the Warsaw Stock Exchange; and (ii) series C bearer bonds of Meritum marked with an ISIN code PLMRTMB00034 and under the name MRT1022 that were introduced to the Alternative Trading System organized by BondSpot S.A.

Legal basis: Article 56 Section 1 Item 1 of the Act of 29 July 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organized Trading, and Public Companies (consolidated text: Journal of Laws of 2013, item 1382) and § 5 section 1 item 14 and § 20 of the Regulation of the Minister of Finance dated on 19 February 2009 regarding the current and interim reports issued by issuers of securities as well as the terms of considering as equivalent the

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KRS: 0000305178, REGON: 141387142
NIP: 1070010731
Kapitał zakładowy: 726 811 960 PLN
(opłacony w całości)

Zarząd w składzie:
Wojciech Sobieraj – Prezes Zarządu
Krzysztof Czuba – Wiceprezes Zarządu
Michał Hucal – Wiceprezes Zarządu
Joanna Krzyżanowska – Wiceprezes Zarządu
Witold Skrok – Wiceprezes Zarządu
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information required by laws of a non-member state (consolidated text: Journal of Laws of 2014, item 133)

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