



## **End of subscriptions for ordinary bearer Series I shares in Alior Bank S.A.**

Current Report No. 52/2016 of 23 June 2016

Legal basis: Article 56 Section 1 item 2 of the Public Offering Act – current and periodic information

Text of the Report: The Management Board of Alior Bank S.A. (the “**Bank**”) hereby discloses the following information related to the end of subscriptions and the allotment of 56,550,249 ordinary bearer Series I shares in the Bank with a nominal value of PLN 10.00 each (the “**Offer Shares**”) conducted pursuant to Resolution No. 3 of the Extraordinary General Meeting of the Bank of 5 May 2016.

All capitalized terms used but not otherwise defined herein shall have the meanings assigned to them in the prospectus of the Bank approved by the Polish Financial Supervision Authority on 18 May 2016.

### **1. The date of the commencement and end of the subscriptions for the Offer Shares.**

Subscriptions for the Offer Shares were accepted in the period from 25 May to 1 June 2016.

### **2. The date of allotment of the Offer Shares.**

The Offer Shares were allotted on 10 June 2016.

### **3. The number of the Offer Shares covered by subscriptions.**

The subscriptions within the framework of the Offering covered 56,550,249 Offer Shares.

### **4. The rate of reduction in individual tranches.**

The Offering was not divided into tranches.

The rate of reduction under Additional Subscriptions was 98.5%.

### **5. The number of the Offer Shares for which subscription orders were placed in the subscription process.**

The subscription orders were placed for 89,220,779 Offer Shares, including 56,037,229 Offer Shares offered within the framework of the exercising of Pre-emptive Rights and 33,183,550 Offer Shares being offered within the framework of Additional Subscriptions.

### **6. The number of the Offer Shares which were allotted in the subscription process.**

In the Offering 56,550,249 Offer Shares were allotted.

### **7. The price at which the Offer Shares were acquired.**

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Zarząd w składzie:  
Wojciech Sobieraj – prezes Zarządu,  
Małgorzata Bartler – wiceprezes Zarządu  
Krzysztof Czuba – wiceprezes Zarządu  
Joanna Krzyżanowska – wiceprezes Zarządu  
Witold Skrok – wiceprezes Zarządu  
Barbara Smalska – wiceprezes Zarządu  
Katarzyna Sułkowska – wiceprezes Zarządu



The Offer Shares were acquired at Issue Price amounting to PLN 38.90 (thirty eight zloty and ninety grosz) per 1 (one) Offer Share.

**8. The number of persons who placed subscription orders for the Offer Shares:**

In the Offering subscription orders were placed by 3,924 investors.

**9. The number of persons to whom Offer Shares were allotted.**

The Offer Shares were allotted to 3,924 investors.

**10. Names (corporate names) of the underwriters who acquired the Offer Shares pursuant to the underwriting agreements, specifying the number of the Offer Shares they acquired and the actual price of one security unit (the issue price or the sale price, less the fee for the acquisition of a security unit subscribed for by an underwriter under an underwriting agreement).**

No Offer Shares were acquired pursuant to the performance of the underwriting agreements.

**11. The value of the completed subscription (defined as the product of the number of the Offer Shares that were covered by the subscriptions and the Issue Price).**

The value of the completed subscription was PLN 2,199,804,686.10 (two billion one hundred ninety nine million eight hundred four thousand six hundred eighty six zloty and ten grosz).

**12. The total amount of costs included in the costs of the issuance, specifying their amounts by category, at least as follows: a) preparation and conduct of the Offering; b) the underwriters fee, separately for each of the underwriters; c) preparation of the prospectus, including any consultancy cost; d) promotion of the Offering, as well as the methods of recognition of the costs in the books of accounts and their presentation in the financial statements of the issuer.**

Since the final settlement of all costs of issuance of the Offer Shares is not yet known as of the date of this current report, the final amount of the costs of issuance of the Offer Shares will be presented and made public by the Bank in a separate current report, promptly upon receiving and approving all invoices from the entities participating in the process of offering the Offer Shares.

**13. An average subscription costs per one Offer Share.**

The Bank will issue a separate current report presenting information regarding the average cost of issuance of the Offer Shares per one Offer Share, together with the information on the final amount of all costs of issuance of the Offer Shares referred to in clause 12 above.



## Legal basis:

§ 33 Section 1 point 1 of the Ordinance of the Minister of Finance of 19 February 2009 on current and periodic information provided by issuers of securities and on conditions under which information required by legal regulations of a non-member state may be recognized as equivalent

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