



The Bank's exposure in the value of a significant contract

Current report no. 21/2013 of 10 May 2013

Legal basis:

Art. 56 (1) (2) of the Act on offerings – current and periodical information

The Management Board of Alior Bank S.A. (“the Bank”) hereby informs that you that in connection with signing, on 10 May 2013, annexes to contracts concluded by and between the Bank and one of its Customers within the last 12 months and binding until the date of publication of this report, the Bank's total exposure to this Customer is PLN 254 000 000 and EUR 2 000 000 (PLN 262 240 000 in total).

The criterion for considering the bank's exposure to be significant is the fact that it exceeds the threshold of 10% of the Bank's equity.

The contract with the highest value is the contract concluded on 18 May 2012 (“the Contract”).

The subject matter of the Contract is a bank overdraft and a guarantee sub-limit.

The Contract was concluded for 12 months with the option of extending it.

Interest was determined at 3M WIBOR plus the Bank's margin.

The amounts due in respect of the financing granted were secured, among other things, by a mortgage, a pledge on inventories, global assignment of receivables and assignment of asset insurance.

The remaining terms and conditions of the Contract were standard for this type of contract.

Legal basis:

The Decree of the Minister of Finance on current and periodic information disclosed by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state, § 5 (1) (3).