



Conditional registration of shares in NDS

Current report no 26/2015 of 17 March 2015

Legal basis Art. 56 (1) (2) of the Act on offerings

Contents of the report:

The Management Board of Alior Bank S.A. (the „**Bank**”) hereby informs that today it has received information on Resolution of the Management Board of the National Depository for Securities (*Krajowy Depozyt Papierów Wartościowych S.A.*) (the „**NDS**”) No 166/15 issued on 17 March 2015, in which NDS resolved to accept for deposit 187.744 (one hundred eighty seven thousand seven hundred forty four) ordinary series D bearer shares in the Bank with the nominal value of PLN 10 (ten) each (the „**Series D Shares**”), issued under conditional capital increase based on the resolution no 28/2012 of the Extraordinary General Meeting of Shareholders of Alior Bank S.A. of 19 October 2012 and to assign code PLALIOR00045 thereto, on the condition that the entity operating the regulated market makes the decision to introduce such shares to trading on the regulated market, on which the Bank’s other shares assigned with this code are traded.

Registration of the ordinary Series D bearer shares of the Bank in the deposit of National Depository for Securities will take within three days from the NDS’s receipt of documents which confirm that a decision has been made by an entity operating the regulated market, to introduce the shares to trading on the regulated market, on which the Bank’s other shares assigned with PLALIOR00045 code has been introduced.

Legal basis: § 34 clause 1 point 1 of Ordinance of the Ministry of Finance dated 19 February 2009 on the current and periodical information delivered by the issuers of securities and on consideration as equivalent the information required by law of the countries outside the EU (Journal of Laws no 33 dated 28 February 2009, item 259 as amended).

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