Admission to trading on the Luxembourg Stock Exchange of Senior Notes with an aggregate nominal value of EUR 500,000,000 issued under the EMTN Programme

Company: Alior Bank S.A.

Current report no.: 34/2026

Date: November 12, 2026

Legal basis: Article 56 Section 1 Item 2 of the Act on offerings – current and periodical information

Content of the report: The Management Board of Alior Bank S.A. ("the **Bank**"), with reference to Current Report No. 31/2026 dated November 5, 2026, hereby announces that on November 12, 2026, the series 1 senior notes with an aggregate nominal value of EUR 500,000,000 issued under the EMTN programme ("the **Notes**") were admitted to trading on the regulated market of the Luxembourg Stock Exchange.

Date of admission of the Notes to trading and the date of the first listing is November 12, 2026. The number of Notes admitted to trading is 5,000 Notes.

The issuance of the Notes was settled on November 12, 2026.

In addition, the Bank hereby provides the following information regarding the Notes:

1. aggregate nominal value: EUR 500,000,000, which is equivalent to PLN 2,200,900,000 based on the average exchange rate of the National Bank of Poland as of November 12, 2026;
2. coupon: (i) for a period of three years from the issue date, a fixed rate of 5.125 % per annum, payable annually; (ii) during the fourth year, a floating rate based on 3-month EURIBOR plus a margin of 190 bps, payable every three months;
3. issue date: November 12, 2026;
4. redemption date of the Notes: November 12, 2030;
5. optional early redemption date at the option of the Issuer: November 12, 2029;
6. nominal value of one Note: EUR 100,000, which is equivalent to PLN 440,180 based on the average exchange rate of the National Bank of Poland as of November 12, 2026;
7. ISIN code: XS3519771912.

The above series of Notes has been assigned a BBB- rating by S&P Global Ratings Europe Limited.

The Notes are governed by English law with exception of the status of the Notes, waiver of set-off rights and the provision concerning acknowledgement of the decision of resolution authority concerning bail-in redemption or conversion of the Notes, which are governed by Polish law.

Legal basis: § 18(1) of the Regulation of the Minister of Finance of June 6, 2025, on current and periodic information published by issuers of securities and the conditions for recognizing as equivalent information required under the laws of a non-member state.