



Early redemption of C series bonds

Company: Alior Bank S.A.

Current report no.: 33/2019

Date: October 4th, 2019

Legal basis: Article 17 (1) of the MAR – confidential information

Content of the report: The Management Board of Alior Bank S.A. (the "Bank") informs that the resolution regarding the early redemption of C series own bonds, was adopted on October 4th, 2019, in accordance with item 7.2 terms of issue of C series subordinated bonds, issued on October 21st, 2014, by Meritum Bank ICB S.A. (currently Alior Bank S.A.), whose final maturity date is October 21st, 2022, and which are covered by the ISIN code PLMRTMB00034 (Catalyst short name: ALR1022) (the "Bonds").

In relation to the above, the Bank's Management Board notifies about the decision to carry out an early redemption of all 8,000 (in words: eight thousand) Bonds with a total nominal value of PLN 80,000,000 (in words: eighty million zlotys) on the day of early redemption, i.e. on October 21st, 2019.

The Bank obtained the consent of the Polish Financial Supervision Authority for early redemption of the Bonds.

The date for determining the right to receive benefits from the Bonds is October 11th, 2019.

Early redemption of the Bonds will be carried out through the system of the National Depository of Securities S.A. ("KDPW") after determining the parties to the transaction on the basis of information received from entities maintaining Bond holders' securities accounts, by transferring funds to the securities accounts of Bond holders via KDPW and entities maintaining those accounts.

The Bank informs that in connection with the early redemption of the Bonds, it will submit a relevant application for suspension of trading in the alternative trading system on the Catalyst Market operated by BondSpot S.A., starting from October 11th, 2019.

In addition, immediately after the early redemption of the Bonds, the Bank will submit a request to exclude the Bonds from the alternative trading system on the Catalyst market operated by BondSpot S.A.