



## Approval of the prospectus for the Bank Securities Issue Program

**Company:** Alior Bank S.A.

**Current report No:** 1/2021

**Date:** January 4<sup>th</sup>, 2021

**Legal basis:** Article 17 (1) of MAR – confidential information

**Content of the report:** In reference to the current report no 30/2019 of August 30<sup>th</sup>, 2019, on the opening of the Second Issue Program of Bank Securities of Alior Bank S.A., Alior Bank S.A. (“Bank”) was informed that on December 31<sup>th</sup>, 2020, the Polish Financial Supervision Authority approved the Bank’s prospectus drawn up in connection with the public offering and the intention to apply for admission to trading on the regulated market of Bank Securities (“Prospectus”) issued under the Second Issue Program of Bank Securities (“Program”) with a total nominal value not exceed PLN 5,000,000,000.

The Bank indicates that it may not apply for the admission and introduction to trading on the regulated market of certain series of bank securities issued under the Program. Information on whether bank securities of a given series will be the subject of an application for admission and introduction to trading on a regulated market will be included in the final terms for particular series of bank securities.

Bank securities may be issued with or without a discount, as well as they may be issued as interest-bearing or non-interest bearing bank securities with a nominal value of at least PLN 100 or its equivalent in another currency.

The Prospectus will be published on the Bank’s website [www.aliorbank.pl](http://www.aliorbank.pl).

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XIV Commercial Department of the District court for the Capital City  
of Warsaw, National Court Register no. (KRS): 0000305178,  
Statistical ID no. (REGON): 141387142, Tax ID no. (NIP): 1070010731,  
Share capital: PLN 1,305,539,910.00 (fully paid-up)