



Current report no. 9/2012 of 13 December 2012

Closing of the public offering for Alior Bank S.A. shares

The Management Board of Alior Bank S.A. ("**the Bank**") hereby presents the following information associated with the closing of the public offering of the Bank's shares. The terms used in this report, if not defined otherwise, shall have the meanings given to them in the Bank's Prospectus ("**the Prospectus**").

*1. Dates of opening and closing the subscription or sale:*

Accepting subscriptions from individual investors (i.e. in the Individual Investors Tranche, Preference Individual Investors Tranche and Eligible Persons Tranche): 22 November 2012 – 3 December 2012  
Accepting subscriptions from institutional investors (i.e. in the Institutional Investors Tranche): 5 December 2012 – 7 December 2012.

*2. Date of allotment of securities:*

Allotment of shares in the Individual Investors Tranche and Preference Individual Investors Tranche: 7 December 2012. Allotment of shares in the Eligible Persons Tranche and Institutional Investors Tranche: 10 December 2012.

*3. Number of securities subject to subscription or sale:*

The final number of Shares Offered was 36,812,965, including: (i) 12,332,965 New Shares and (ii) 24,480,000 Sold Shares;

*4. Reduction rate:*

The subscription reduction rate in the Individual Investors Tranche was 5%. In the Eligible Persons Tranche it was also 5%.

A reduction was not applied to subscriptions of institutional investors (i.e. in the Institutional Investors Tranche) or in the Preference Individual Investors Tranche.

*5. Number of securities subscribed for:*

Subscriptions were made for 36,920,721 Shares Offered. They include the subscriptions made by investors from:

- a) the Individual Investors Tranche, who subscribed for 1,929,269 Sold Shares;
- b) the Preference Individual Investors Tranche, who subscribed for 443,957 Sold Shares;
- c) the Eligible Persons Tranche, who subscribed for 275,059 New Shares;
- d) The Institutional Investors Tranche, who subscribed for 12,071,650 New Shares and 22,200,786 Sold Shares.

*6. Number of securities allotted as part of the subscription or sale:*

36,812,965 shares of the Bank were allotted as part of the Offering, including:

- a) 1,835,257 Sold Shares allotted in the Individual Investors Tranche;
- b) 443,957 Sold Shares allotted in the Preference Individual Investors Tranche;

Alior Bank Spółka Akcyjna  
Aleje Jerozolimskie 94  
00-807 Warszawa

Correspondence address:  
Alior Bank SA  
ul. Domaniewska 52  
02-672 Warszawa

The District Court for the City of Warsaw  
12th Business Department  
KRS: 0000305178 REGON: 141387142  
NIP: 1070010731  
Share capital: PLN 512,500,000  
(paid up in full)

The Management Board:  
Wojciech Sobieraj - Chairman  
Krzysztof Czuba - Deputy Chairman  
Niels Lunderoff - Deputy Chairman  
Artur Maliszewski - Deputy Chairman  
Witold Skrok - Deputy Chairman  
Cezary Smorszczewski - Deputy Chairman  
Katarzyna Sułkowska - Deputy Chairman



c) 261,315 New Shares allotted in the Eligible Persons Tranche.

d) 12,071,650 New Shares and 22,200,786 Sold Shares allotted in the Institutional Investors Tranche.

*7. Price at which the shares were acquired/taken up as part of the Offering:*

The Final Price for the Offered Shares offered to investors as part of the Preference Individual Investors Tranche was PLN 54.20 per Offered Share.

The Final Price for the Offered Shares offered to investors as part of the Individual Investors Tranche was PLN 57.00 per Offered Share.

The Final Price for the Offered Shares offered to investors as part of the Eligible Persons Tranche was PLN 45.60 per Offered Share.

The Final Price for the Offered Shares offered to investors as part of the Institutional Investors Tranche was PLN 57.00 per Offered Share.

*8. Number of persons who subscribed for the securities as part of the subscription or sale by tranche:*

14,840 subscriptions for the Bank's shares were made in the Offering, including:

a) 9,387 subscriptions for the Sold Shares in the Individual Investors Tranche.

a) 3,820 subscriptions for the Sold Shares in the Preference Individual Investors Tranche.

c) 816 subscriptions for the New Shares in the Eligible Persons Tranche.

d) 717 subscriptions for the New Shares and Sold Shares in the Institutional Investors Tranche.

*9. Number of persons who were allotted securities as part of the subscription or sale by tranche:*

Offered Shares were allotted to all investors who subscribed for shares as part of the public offering.

*10. Names of sub-issuers who took up securities under the sub-issue agreements, and number of securities taken up by them and their actual unit prices (issue or sale price, less the fee for taking up a security acquired by the sub-issuer under the sub-issue agreement):*

Pursuant to the Underwriting Agreement of 21 November 2012, the following entities performed the function of sub-issuers: Barclays Bank PLC, J.P. Morgan Securities plc and Morgan Stanley & Co. International plc.

The Underwriters did not acquire or take up any shares as part of the performance of their obligation to underwrite the offering based on the Underwriting Agreement.

*11. Value of the subscription or sale, understood as the product of the number of securities included in the offering and the issue price or sale price:*

The value of the Offering was PLN 2,094,116,934.40, of which:

a) the value of the Individual Investors Tranche was PLN 104,609,649.00 (1,835,257 Shares Sold at PLN 57.00 per share);

b) the value of the Preference Individual Investors Tranche was PLN 24,062,469.40 (443,957 Sold Shares at PLN 54.20 per share);

c) the value of the Eligible Persons Tranche was PLN 11,915,964.00 (261,315 New Shares at the issue price of PLN 45.60 per share);

d) the value of the Institutional Investors Tranche was PLN 1,953,528,852.00 (12,071,650 New Shares at the issue price of PLN 57.00 per share and 22,200,786 Sold Shares at PLN 57.00 per share).

Alior Bank Spółka Akcyjna  
Aleje Jerozolimskie 94  
00-807 Warszawa

Correspondence address:  
Alior Bank SA  
ul. Domaniewska 52  
02-672 Warszawa

The District Court for the City of Warsaw  
12th Business Department  
KRS: 0000305178 REGON: 141387142  
NIP: 1070010731  
Share capital: PLN 512,500,000  
(paid up in full)

The Management Board:  
Wojciech Sobieraj - Chairman  
Krzysztof Czuba - Deputy Chairman  
Niels Lunderoff - Deputy Chairman  
Artur Maliszewski - Deputy Chairman  
Witold Skrok - Deputy Chairman  
Cezary Smorszczewski - Deputy Chairman  
Katarzyna Sułkowska - Deputy Chairman



*12. Specification of the costs of the issue, by title, including at least the costs of: (a) preparation and execution of the offering; (b) the sub-issuers' fees, for each sub-issuer separately; (c) preparation of the Prospectus, including the costs of consulting services; (d) promotion of the offering – including the methods of accounting for such costs and their recognition in the issuer's financial statements:*

The Bank shall prepare and publish a current report on the final amount of the costs of the issue, including costs by title, after the receipt and approval of all invoices from the entities involved in the preparation and execution of the public offering.

*13. Average cost of subscription for the sale per security offered for subscription or sale:*

The Bank shall prepare and publish a current report on the average cost of sale per share after the receipt and approval of all invoices from entities involved in the preparation and execution of the public offering.

**Legal basis: § 33(1) of the Decree of the Minister of Finance of 19 February 2009 on current and periodical information to be reported by issuers of securities and the conditions for treating information required by the laws of a state other than a member state as equivalent.**