



Registration of series M bonds in KDPW

Company: Alior Bank S.A.

Current report No.: 16/2023

Date: June 19, 2023

Legal basis: Art. 56 sec. 1 point 2 of the Act on Public Offering – current and periodic information

Content of the report: In reference to Current Report No. 15/2023 of June 16, 2023, the Management Board of Alior Bank S.A. ("Bank",) informs that on June 19, 2023 the National Depository for Securities S.A. ("KDPW") issued a statement No.533/2023 on concluding an agreement with the Bank for the registration in the securities depository of up to 1,000 series M bearer bonds issued by the Bank with a nominal value of PLN 400,000 each and a total nominal value of up to PLN 400,000,000 for which the ISIN code: PLALIOR00250 ("Bonds") has been assigned.

The bonds are registered in the securities depository operated by the KDPW, in connection with their admission to trading on the main market operated by the Warsaw Stock Exchange S.A. and will take place on the basis of settlement orders referred to in § 5 of the KDPW Detailed Rules of Operation.

Legal basis: § 17 sec. 1 point 1 of the Regulation of the Minister of Finance of March 29, 2018, on current and periodic information published by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state.

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