



Registration of the share capital increase

Current report 41/2015 dated 7 May 2015

Legal basis: Art. 56 (1) (2) of the Act on offerings – current and periodical information

Content of the report: In reference to the current report no 31/2015, dated on 1 April 2015, the Management Board of Alior Bank S.A. (the “**Bank**”) hereby informs about information received that on 7 May 2015 the District Court for the Capital City of Warsaw, XIII Commercial Division of the National Court Register in Warsaw, registered the increase of the share capital by means of issuance of ordinary series D bearer shares and the amendment to the Bank’s Statute.

The share capital of the Bank is PLN 725,216,080 (seven hundred twenty-five million two hundred and sixteen thousand and eighty) and is divided into 72,521,608 (seventy two million five hundred twenty one thousand, six hundred and eight) ordinary shares with a nominal value of PLN 10 (ten zloty) each, including:

- 50,000,000 (fifty million) ordinary series A shares;
- 1,250,000 (one million, two hundred and fifty thousand) ordinary series B shares;
- 12,332,965 (twelve million, three hundred and thirty two thousand, nine hundred and sixty five) ordinary series C shares;
- 6,358,296 (six million, three hundred and fifty eight thousand, two hundred and ninety six) ordinary series G shares;
- 224,849 (two hundred twenty four thousand eight hundred and forty nine) ordinary series D shares;
- 2,355,498 (two million three hundred and fifty five thousand four hundred and ninety eight) ordinary series H shares.

The total number of votes of all shares is 72,521,608 (seventy two million five hundred twenty one thousand, six hundred and eight).

Legal basis:

§ 5(1) (9) of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information disclosed by issuers of securities and conditions for recognising as equivalent information required by the laws of a non-member state.