



Issue of bonds of series I and II

Current report no 89/2015 of 4 December 2015

Legal basis: Article 56 par. 1 subpar.1 of the Polish Act of 20 July 2005 on Public Offerings

Content of the report: The Management Board of Alior Bank S.A. (the "Bank", "Issuer") hereby informs about issue, made on 4th December 2015, of:

- 150,000 I-series subordinated, unsecured, dematerialized, coupon bearer bonds, in the total nominal amount of PLN 1 000 (one thousand zloty) each („series I Bonds”), in the total nominal amount of PLN 150,000,000 (one hundred fifty million zloty). Issue price of one series-I bond is equal to its nominal value;
- 33,500 II-series subordinated, unsecured, dematerialized, coupon bearer bonds, in the total nominal amount of PLN 1 000 (one thousand zloty) each („series II Bonds”), in the total nominal amount of PLN 33,500,000 (thirty three million five hundred thousand zloty). Issue price of one series-II bond is equal to its nominal value;

hereinafter referred to: “the Bonds”.

The Bonds were issued under the Bonds Issue Scheme of Alior Bank S.A. own Bonds, denominated in PLN, of which the Bank informed in its current report no. 68/2015 of 10 August 2015. The issue has been made in accordance with Art. 33 (2) The Bonds Act.

The Bonds bear an interest rate of WIBOR 6M plus a fixed margin at a level of 3.35%, and interest will be payable semi-annually. The Bonds will be redeemed according to the Bonds nominal value on 6 December 2021.

The Bank intends to introduce the Bonds to the Alternative Trading System (Alternatywny System Obrotu – ASO) on Catalyst conducted in accordance with the Act on trading in financial instruments by BondSpot S.A. or GPW w Warszawie S.A.

The value of liabilities determined to the last day of the quarter preceding disclosure of the offer to purchase by not more than 4 months, which is on 30 September 2015, amounts to PLN 33,833,924,000 (thirty three billion eight hundred thirty three million nine hundred twenty four thousand zloty).

The value of liabilities overdue determined to the last day of the quarter preceding disclosure of the offer to purchase by not more than 4 months, which is on 30 September 2015, amounts to PLN 573,441,71 (five hundred seventy three thousand four hundred forty one zloty and seventy one groszy).



The outlook of the liabilities of the Issuer until the complete redemption of the Bonds is as follows: the amount of the Issuer's liabilities until the redemption will not exceed the amount of PLN 54,600,000,000 (fifty four billion six hundred million zloty).

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