



Registration of the share capital increase

Current report no 71/2015 dated 7 September 2015

Legal basis: Art. 56 (1) (2) of the Act on offerings – current and periodical information

Content of the report: In reference to the current report no 62/2015, dated on 8 July 2015, the Management Board of Alior Bank S.A. (the “**Bank**”) hereby informs about information received that on 7 September 2015 the District Court for the Capital City of Warsaw, XIII Commercial Division of the National Court Register in Warsaw, registered the increase of the share capital by means of issuance of ordinary series D bearer shares and the amendment to the Bank’s Statute.

The share capital of the Bank is PLN 726,811,960 (seven hundred twenty six million, eight hundred and eleven thousand and nine hundred sixty) and is divided into 72,681,196 (seventy two million, six hundred eighty one thousand and one hundred ninety six) ordinary shares with a nominal value of PLN 10 (ten zloty) each, including:

- 50,000,000 (fifty million) ordinary series A shares;
- 1,250,000 (one million, two hundred and fifty thousand) ordinary series B shares;
- 12,332,965 (twelve million, three hundred and thirty two thousand, nine hundred and sixty five) ordinary series C shares;
- 6,358,296 (six million, three hundred and fifty eight thousand, two hundred and ninety six) ordinary series G shares;
- 384,437 (three hundred and eighty four thousand, four hundred and thirty seven) ordinary series D shares.
- 2,355,498 (two million three hundred and fifty five thousand four hundred and ninety eight) ordinary series H shares.

The total number of votes of all shares is 72,681,196 (seventy two million, six hundred eighty one thousand and one hundred ninety six).

Legal basis:

§ 5(1) (9) of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information disclosed by issuers of securities and conditions for recognising as equivalent information required by the laws of a non-member state.