



## Subordinated bonds book building process

**Company:** Alior Bank S.A.

**Current report No.:** 51/2017

**Date:** September 14<sup>th</sup>, 2017

**Legal basis:** Article 17 (1) of MAR – confidential information

### Contents of the report:

The Management Board of Alior Bank S.A. (“the Bank”) hereby informs that on September 14<sup>th</sup>, 2017, the decision regarding the commencement of subordinated bonds book building process related to preparation of subordinated bonds issue by the Bank.

The main parameters concerning book building process:

1. Bonds will be subordinated within the meaning of art. 22 of the Bonds Act, and after obtaining the approval of the Polish Financial Supervision Authority in accordance with Art. 127 of the Banking Law, bonds will be classified as Tier II instruments;
2. The total nominal value of the Bonds issuing under the Issuance Program will not exceed PLN 400,000,000 (four hundred million zloty);
3. The Bonds interest rate will be variable, based on the WIBOR6M increased by the margins established in the book building process;
4. Bonds will be unsecured;
5. Bonds maturity: 8 years;
6. Considered issue date: October 2017 under the assumption that both issue date and final issue parameters are subject to market conditions.