



Notification received from the Bank's shareholder

Current report no 4/2014 of 9 January 2014

Legal basis: Art. 56 (1) (1) of the Act on offerings – confidential information

Contents of the report: The Management Board of Alior Bank S.A. (“the Bank”) informs about receiving a notification from Carlo Tassara S.p.A. („Carlo Tassara”), stating that Polish Financial Supervision Authority (“PFSA”) gave its consent to the prolongation until December 31, 2014, of the term indicated in Offering Memorandum of Alior Bank, of the obligation of Carlo Tassara to sell down the owned shares of the Bank.

According to Offering Memorandum of the Bank, Carlo Tassara following first listing of the Bank, promptly initiated efforts to sell down the owned package of not less than 30% of the Bank's shares for a regulated entity (bank or insuring company) meeting the criteria described in art 25h of the Banking Law Act. Carlo Tassara was informed by PFSA that in its analysis of the suitability of a new investor it will take into consideration, *inter alia*, the new investor's financial standing and stability, as well as such investor's long-term credit rating and its own jurisdiction's long-term credit rating.

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