



Introduction of series P1A and P1B bonds to trading on the main market

Current report No. 33/2016 of 9 May 2016

Legal basis: Article 56 Section 1 Item 2 of the Offering Act – current and periodic information

Content of the report: The Management Board of Alior Bank S.A. (the “**Bank**”) hereby announces that on 9 May 2016 it learned about:

- (i) resolution of the Management Board of the Warsaw Stock Exchange (“**WSE**”) No. 444/2016 of 9 May 2016 on the basis of which the Management Board of WSE resolved to introduce 150,000 Series P1A bearer bonds of the Bank, with a nominal value of PLN 1,000 each, to trading on the Catalyst market as of 11 May 2016 and to list the bonds in a continuous trading system under the abbreviated name of ALR0522;
- (ii) resolution of the Management Board of the WSE No. 445/2016 of 9 May 2016 on the basis of which the Management Board of the WSE resolved to introduce 70,000 Series P1B bearer bonds of the Bank, with nominal value of PLN 1,000 each, to trading on the Catalyst market as of 11 May 2016 and list the bonds in a continuous trading system under the abbreviated name of ALR0524.

Legal basis:

§ 34 clause 1 Item 3 of the Ordinance of the Minister of Finance of 19 February 2009 on current and periodic information provided by issuers of securities and on conditions under which information required by legal regulations of a non-member state may be recognized as equivalent

Disclaimer:

This material is for informational and promotional purposes only and under no circumstances shall constitute an offer or invitation to make an offer, or form the basis for a decision, to invest in the securities of Alior Bank S.A. (the “**Company**”).

The sole legally binding documents containing information about the Company and the public offering of the series P1A and P1B bonds in Poland are the base prospectus drawn up in connection with public offerings and applications for the admission and introduction of the Company’s bonds to trading on a regulated market approved by the Polish Financial Supervision Authority on 12 April 2016 (the “**Prospectus**”), together with all published supplements and update reports, and final terms of the public offering of the series P1A bonds published on 13 April 2016 and final terms of the public offering of the series P1B bonds published on 19 April 2016. The Prospectus, the final terms of the public offering of the series P1A bonds as well as the final terms of the public offering of the series P1B bonds have been published and are available on the Company’s website (www.aliorbank.pl) in the bookmark “Investor Relations/Public Bonds Prospectus”.

This material does not constitute a recommendation within the meaning of the Regulation of the Polish Minister of Finance Regarding Information Constituting Recommendations Concerning Financial Instruments or Issuers Thereof of 19 October 2005.

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