



Issue of bonds of series I and I1 - adjustment

Current report no 89/2015k of 4 December 2015

Legal basis: Article 56 par. 1 subpar.1 of the Polish Act of 20 July 2005 on Public Offerings

Content of the report: The Management Board of Alior Bank S.A. (the "Bank", "Issuer") hereby informs you that in the contents of current report no. 89/2015 of 4 December 2015 the incorrect number of I1-series bonds was given in error. The said report has been adjusted as follows:

Before:

- 33,500 I1-series subordinated, unsecured, dematerialized, coupon bearer bonds, in the total nominal amount of PLN 1 000 (one thousand zloty) each („series I1 Bonds”), in the total nominal amount of PLN 33,500,000 (thirty three million five hundred thousand zloty). Issue price of one series-I1 bond is equal to its nominal value;

Now:

- 33,350 I1-series subordinated, unsecured, dematerialized, coupon bearer bonds, in the total nominal amount of PLN 1 000 (one thousand zloty) each („series I1 Bonds”), in the total nominal amount of PLN 33,350,000 (thirty three million three hundred and fifty thousand zloty). Issue price of one series-I1 bond is equal to its nominal value;

The remainder of the report remains unchanged.