

**The agenda of the of the Annual General Meeting of Alior Bank S.A. convened  
for 10 May, 2023 - consolidated text**

1. Opening of the Annual General Meeting.
2. Appointment of the Chairman of the Annual General Meeting.
3. Verification whether the Annual General Meeting has been convened correctly and is capable of adopting binding resolutions.
4. Adoption of the agenda of the Annual General Meeting.
5. Presentation and review of the following:
  - a) Financial statements of Alior Bank Spółka Akcyjna for the year ended on 31 December 2022,
  - b) Consolidated financial statements of the Capital Group of Alior Bank Spółka Akcyjna for the year ended on 31 December 2022,
  - c) Report of the Management Board on the activities of the Alior Bank S.A. Capital Group in 2022, comprising the Report of the Management Board on the activities of Alior Bank Spółka Akcyjna and the Report of the Alior Bank S.A. Capital Group on non-financial information for the year 2022.
6. Presentation and review of the Report on the activities of the Supervisory Board of Alior Bank Spółka Akcyjna in the financial year ended on 31 December 2022.
7. Presentation to the Annual General Meeting of the list of amendments made to the Regulations of the Supervisory Board of Alior Bank Spółka Akcyjna.
8. Presentation to the Annual General Meeting the Report on the assessment of the application by Alior Bank S.A. of the Corporate Governance Principles for Supervised Institutions in 2022.
9. Adoption of resolutions on:
  - a) approval of the Report on the activities of the Supervisory Board of Alior Bank Spółka Akcyjna in the financial year ended on 31 December 2022,
  - b) review and approval of the Financial statements of Alior Bank Spółka Akcyjna for the year ended on 31 December 2022,
  - c) review and approval of the Consolidated financial statements of the Alior Bank Spółka Akcyjna Capital Group for the year ended on 31 December 2022,
  - d) review and approval of the Report of the Management Board on the activities of the Alior Bank S.A. Capital Group in 2022, comprising the Report of the Management Board on the activities of Alior Bank and the Report of the Alior Bank S.A. Capital Group on non-financial information for 2022.
10. Adoption of a resolution on the distribution of profits for the financial year 2022.
11. Adoption of resolutions on acknowledgement of the fulfilment of duties of Members of the Management Board of the Bank in the financial year 2022.
12. Adoption of resolutions on acknowledgement of the fulfilment of duties of Members of the Supervisory Board of the Bank in the financial year 2022.

13. Adoption of a resolution on the approval of the updated „Remuneration Policy Applicable to Members of the Management Board and the Supervisory Board of Alior Bank S.A.”
14. Adoption of a resolution on the position of the Annual General Meeting of the Bank regarding the assessment of the functioning of the remuneration policy in effect at the Bank.
15. Adoption of a resolution on the approval of the updated “Policy for the selection and assessment of members of the Supervisory Board of Alior Bank S.A.”.
16. Adoption of a resolution on the assessment of the collective suitability of the Alior Bank S.A. Supervisory Board.
17. Adoption of a resolution on expressing an opinion on the “Report on the remuneration of the members of the Management Board and the Supervisory Board of Alior Bank S.A. for the year 2022” submitted by the Supervisory Board of the Bank.
18. Adoption of a resolution amending the Articles of Association of Alior Bank S.A.
19. Adoption of a resolution on assessment of the adequacy of internal regulations concerning the functioning of the Supervisory Board of Alior Bank S.A. and its effectiveness.
20. Closure of the Annual General Meeting.