



Increase in the Bank's exposure – value of the significant contract

Current report no. 18/2013 of 29 March 2013

Legal basis: Art. 56 (1) (2) of the Act on offerings – current and periodical information

Contents of the report: The Management Board of Alior Bank S.A. (“the Bank”) hereby informs you that today it decided to conclude an annex to an investment loan contract dated 19 October 2012 in the amount of PLN 130 000 000 with one of the Bank's customers (“Annex”). As a result of signing the Annex, the value of the Bank's total exposure to the customer in respect of the loan increased to PLN 395 000 000.

The investment loan will be repaid in 12 equal quarterly instalments after a 2-year grace period. Particular tranches of the loan bear an interest rate based on 3M WIBOR plus the Bank's margin. The amount due in respect of the financing granted was secured, among other things, by setting up registered pledges, mortgages, bank account and asset pledges.

The remaining terms and conditions of the contract were standard for this type of contracts.

The basis for preparing this report is the increase in the Bank's total exposure to the customer which exceeds 10% of the Company's equity.

Legal basis for submitting the report:

§ 5 (1) (3) of the Decree of the Minister of Finance of 19 February 2009 on current and periodic information disclosed by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state (Journal of Laws No. 33, item 259, as amended).

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KRS: 0000305178 REGON: 141387142
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Share capital: PLN 635,829,650
(paid up in full)

The Management Board:
Wojciech Sobieraj – Chairman
Krzysztof Czuba – Deputy Chairman
Michał Hucal – Deputy Chairman
Niels Lunderoff – Deputy Chairman
Artur Maliszewski – Deputy Chairman
Witold Skrok – Deputy Chairman
Katarzyna Sułkowska – Deputy Chairman