



**Completion of the subscription of series M bonds –
supplement to current report no. 14/2023 of June 5, 2023**

Company: Alior Bank S.A.

Current report No.: 27/2023

Date: September 5, 2023

Legal basis: Art. 56 sec. 1 point 2 of the Act on Public Offering – current and periodic information

Content of the report: In reference to the Current Report No. 14/2023 of June 5, 2023 the Management Board of Alior Bank S.A. ("Bank", "Issuer"), announces to the public an information on the final amount of total costs related to the subscription of series M bonds ("Bonds"), information on the method of settling these costs in the accounting books and the method of their recognition in the Bank's financial statements and information on the average cost subscription per one Bond:

1. The amount of total costs that have been included in the costs of the Bond issue, with an indication of the amount of costs by their title, split into costs:

a. preparation and execution of the offer:

The costs of preparing and conducting the Bond offer, including the costs of legal advisory services, amounted to PLN 10.92 thousand gross.

b. remuneration of underwriters, for each separately:

Not applicable. With respect to the issue of the Bonds, the Issuer did not conclude underwriting agreements.

c. preparation of the issue prospectus, including consulting costs:

The total costs of preparing the issue prospectus (including subsequent supplements), including the costs of legal advice and the costs of fees paid to the Polish Financial Supervision Authority, amounted to PLN 138.82 thousand gross.

d. offer promotion:

Not applicable. With respect to the issue of the Bonds, the Issuer did not incur any costs related to the promotion of the offer.



The total costs of the Bond issue listed above amounted to PLN 149.75 thousand gross.

2. The method of settlement of the above-mentioned costs in the accounting books and the method of their recognition in the Bank's financial statements:

The costs related to the preparation and updating of the prospectus and other costs related to the subscription of the Bonds were recognized on a one-off basis in the Bank's profit and loss account.

3. Average subscription cost per Bond:

The average cost of the subscription per one Bond covered by the subscription, calculated as the quotient of: (i) the total cost of the Bond issue and (ii) the total number of Bonds, amounted to PLN 149.75 gross.

Legal basis: § 16 para 1 of the Regulation of the Minister of Finance of March 29th, 2018, on current and periodic information published by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state.