



Establishment of Alior Bank's eurobonds issuance programme

Company: Alior Bank S.A.

Current Report No.: 4/2026

Date: March 4, 2026

Legal basis: Article 17 (1) of MAR – confidential information

Content of the report: The Management Board of Alior Bank S.A. (the Bank) hereby announces that on March 4, 2026, the Supervisory Board of the Bank approved the establishment of the eurobonds issuance programme with the Bank as Issuer (the EMTN Programme).

The EMTN Programme will be established on the following terms:

1. the aggregate nominal value of issued and outstanding notes issued under the EMTN Programme (the **Notes**) shall not exceed EUR 3,000,000,000 or its equivalent in issue currencies;
2. the Notes will be offered and sold outside the territory of the United States of America to, for the account of, or for the benefit of persons other than U.S. persons in accordance with Regulation S issued under the U.S. Securities Act of 1933, as amended (the **U.S. Securities Act**), on the basis of a base prospectus prepared by the Bank;
3. the Notes will not be registered under the U.S. Securities Act or any U.S. state securities laws;
4. the Notes may be issued in series, in any number of tranches with varying interest rate structures and maturities, and denominated in euro, Polish zloty or other issue currencies;
5. the Notes will be unsecured;
6. the Notes may be issued as:
 - (a) ordinary Notes;
 - (b) Notes, the liabilities under which may be included in the eligible liabilities of the Bank within the meaning of the Act of 10 June 2016 on the Bank Guarantee Fund, Deposit Guarantee Scheme and Resolution; or
 - (c) Notes, the liabilities under which may be included in the own funds of the Bank as Tier II capital items within the meaning of Regulation (EU) No 575/2013 of the European Parliament and of the Council of 26 June 2013 on prudential requirements for credit institutions and amending Regulation (EU) No 648/2012;
7. the Notes will be issued in global note form and will be registered in an international central securities depository (**ICSD**) operated by Euroclear Bank SA/NV or Clearstream Banking société anonyme, Luxembourg;
8. following registration with the ICSD, the Notes may be registered with the securities depository operated by Krajowy Depozyt Papierów Wartościowych S.A.;



9. the Bank may apply for the admission of individual series of Notes to trading on a regulated market operated by the Luxembourg Stock Exchange (Bourse de Luxembourg), the Warsaw Stock Exchange S.A. or another market selected by the Bank, subject to points 2 and 3;
10. the Bank will apply to the Commission de Surveillance du Secteur Financier in Luxembourg for approval of the base prospectus of the EMTN Programme;
11. the Bank may apply for credit ratings to be assigned to the EMTN Programme or the Notes.