



Liquidation of the Issuer's subsidiary

Current report no. 19/2013 of 18 April 2013

Legal basis: Art. 56 (1) (2) of the Act on offerings – current and periodical information

The Management Board of Alior Bank S.A. (“the Bank”) hereby informs you that today, i.e. on 18 April 2013, the General Meeting of Investors in the Fund called “PAGO Pierwszy Fundusz Inwestycyjny Zamknięty Niestandaryzowany Fundusz Sekurytyzacyjny” with its registered office in Wrocław (“the Fund”) passed a resolution on dissolving the Fund according to the procedures and on the terms and conditions specified by the Fund’s Memorandum of Association, the Act of 27 May 2004 on investment funds and the Decree of the Council of Ministers dated 21 June 2005 on the procedures for liquidating investment funds.

The Bank holds 100% of the investment certificates issued by the Fund. The net profit earned in 2012 amounted to PLN 3 thousand, equity as at the end of 2012 amounted to PLN 503 thousand (data from the company’s annual report for 2012).

Legal basis for submitting the report:

§ 5 (1) (24) of the Decree of the Minister of Finance of 19 February 2009 on current and periodic information disclosed by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state (Journal of Laws No. 33, item 259, as amended).

Alior Bank Spółka Akcyjna
Aleje Jerozolimskie 94
00-807 Warszawa

www.aliorbank.pl

Correspondence address:
Alior Bank SA
ul. Domaniewska 52
02-672 Warszawa

The District Court for the City of Warsaw
12th Business Department
KRS: 0000305178 REGON: 141387142
NIP: 1070010731
Share capital: PLN 635,829,650
(paid up in full)

The Management Board:
Wojciech Sobieraj – Chairman
Krzysztof Czuba – Deputy Chairman
Michał Hucal – Deputy Chairman
Niels Lunderoff – Deputy Chairman
Artur Maliszewski – Deputy Chairman
Witold Skrok – Deputy Chairman
Katarzyna Sułkowska – Deputy Chairman