



## Receipt of the Polish Financial Supervision Authority's permit for the merger of Alior Bank S.A. and Meritum Bank ICB S.A.

Current report no 56/2015 of 23 June 2015

Legal basis: Article 56 (1)(1) of the Polish Act on Public Offerings

Contents of the report: The Management Board of Alior Bank S.A. ("**Alior Bank**"), with reference to Current Report No. 45/2015 of 25 May 2015, hereby announces that on 23 June 2015 the Polish Financial Supervision Authority permitted, pursuant to Article 124 Section 1 of the Banking Law of 29 August 1997 (consolidated text: Journal of Laws of 2015, item 128), the merger of Alior Bank (as a bidding bank) and Meritum Bank ICB S.A. ("**Meritum**") (as a target bank) through the transfer of all property of Meritum to Alior Bank.

The receipt of the aforementioned permit constituted a condition precedent to be satisfied prior to the execution of the merger of Alior Bank and Meritum, as stipulated in § 2 of Resolution No. 26/2015 of the Annual General Meeting of Alior Bank dated 25 May 2015, made available to the public in Current Report No. 45/2015 of 25 May 2015.

Legal basis: Article 56 Section 1 Item 1 of the Act of 29 July 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organized Trading, and Public Companies (consolidated text: Journal of Laws of 2013, item 1382)

Alior Bank Spółka Akcyjna  
ul. Łopuszańska 38D  
02-232 Warszawa

Adres do korespondencji:  
Alior Bank SA  
ul. Domaniewska 52  
02-672 Warszawa

Sąd Rejonowy dla miasta st. Warszawy  
XIII Wydział Gospodarczy  
KRS: 0000305178, REGON: 141387142  
NIP: 1070010731  
Kapitał zakładowy: 726 811 960 PLN  
(opłacony w całości)

Zarząd w składzie:  
Wojciech Sobieraj – Prezes Zarządu  
Krzysztof Czuba – Wiceprezes Zarządu  
Michał Hucal – Wiceprezes Zarządu  
Witold Skrok – Wiceprezes Zarządu  
Katarzyna Sułkowska – Wiceprezes Zarządu