



Change in the percentage of the total number of votes in Alior Bank S.A. - holdings increased above 5% of the total number of votes

Company: Alior Bank S.A.

Current report No.: 1/2023

Date: January 10, 2023

Legal basis: Article 70 point 1 of the Act of July 29, 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organized Trading, and Public Companies

Content of the report: The Management Board of Alior Bank S.A. ("Bank", "Company") hereby informs of receipt of a notice submitted to the Bank by Powszechne Towarzystwo Emerytalne Allianz Polska S.A. ("PTE Allianz Polska S.A."), which notified that as a result of a merger with Aviva Powszechne Towarzystwo Emerytalne Aviva Santander Spółka Akcyjna, which managed Drugi Allianz Polska Otwarty Fundusz Emerytalny ("Drugi Allianz OFE"), concluded on December 30, 2022 on the basis of art. 67 of the Act of August 28, 1997 on the Organization and Operation of Pension Funds and art. 492 § 1 point 1 of the Code of Commercial Companies, the share in the Bank share capital and total number of votes held jointly by the funds managed by PTE Allianz Polska S.A., i.e. Allianz Polska Otwarty Fundusz Emerytalny, Allianz Polska Dobrowolny Fundusz Emerytalny and Drugi Allianz Polska Otwarty Fundusz Emerytalny increased above 8%.

Before the merger:

A total of 1 919 260 shares, representing 1.47% of the Company's share capital, were recorded in the accounts of Allianz OFE and Allianz DFE, which gave the right to exercise 1 919 260 votes from shares representing 1.47% of the total number of votes at the Company's AGM.

In the account of the Drugi Allianz OFE, 9 607 180 shares were registered, representing a 7.36% stake in the Company's share capital, which gave the right to exercise 9 607 180 votes from shares representing a 7.36% stake in the total number of votes at the Company's AGM.

After the merger:

The total balance in the accounts of Allianz OFE, Allianz DFE and Drugi Allianz OFE increased to 11 526 440 shares, representing 8.83% of the company's share capital, which gives the right to

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Sąd Rejonowy dla m.st. Warszawy w Warszawie,
XIV Wydział Gospodarczy,
KRS: 0000305178, REGON: 141387142, NIP: 1070010731,
kapitał zakładowy: 1 305 539 910 zł (wplacony w całości)



exercise 11 526 440 votes from shares representing 8.83% of the total number of votes at the Company's AGM.

At the same time, Powszechne Towarzystwo Emerytalne Allianz Polska S.A., which manages jointly Allianz OFE, Allianz DFE and Drugi Allianz OFE informs that:

- it has no subsidiaries holding shares in the Company,
- a situation described in Article 69 section 4 item 6 of the aforementioned Act does not apply,
- also does not possess the financial instruments referred to in Article 69b Section 1 item 1) and 2) of the aforementioned Act.

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