



Report title: Significant blocks of shares

Current report no. 14/2012 of 20 December 2012

Legal basis: Art. 70(1) of the Offering Act – acquisition or disposal of significant blocks of shares

The Management Board of Alior Bank S.A. (“the Bank”) hereby informs you about the notification under Art. 69 of the Offering Act of 29 July 2005 received on 20 December 2012 from the European Bank for Reconstruction and Development (“EBRD”) on the acquisition by EBRD of the rights to new shares in a number that will result in exceeding the threshold of 5% of the total number of shares at the General Shareholders’ Meeting of Alior Bank S.A.

As part of the initial public offering of the Bank, EBRD acquired 5,614,035 rights to new shares in the Bank. After registration of the increase in the Bank’s share capital and issue of 12,332,965 C-series shares, EBRD will hold 5,614,035 C-series shares in the Bank, representing 8.83% of the Bank’s share capital (including the new shares), which carry 5,614,035 votes at the General Shareholders’ Meeting of the Bank, i.e. 8.83% of the total number of votes at the General Shareholders’ Meeting of the Bank.

EBRD did not hold any shares in the Bank before the above-mentioned acquisition of 5,614,035 rights to new shares in the Bank.

None of the subsidiaries of EBRD hold any shares in the Bank. EBRD is not a party to any agreements that would transfer the right to vote on the shares of the Bank within the meaning of Art. 87(1)(3)(c) of the Offering Act.

Detailed legal basis: Art. 69 in conjunction with Art. 69a(1)(2) of the Offering Act.

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The District Court for the City of Warsaw
12th Business Department
KRS: 0000305178 REGON: 141387142
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Share capital: PLN 512,500,000
(paid up in full)

The Management Board:
Wojciech Sobieraj - Chairman
Krzysztof Czuba - Deputy Chairman
Niels Lundorff - Deputy Chairman
Artur Maliszewski - Deputy Chairman
Witold Skrok - Deputy Chairman
Cezary Smorszczewski - Deputy Chairman
Katarzyna Sułkowska - Deputy Chairman

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