



Resolutions of the Management Board of Alior Bank S.A. concerning the L series bond issuance – supplement to Current Report No. 58/2018

Company: Alior Bank S.A.

Current report no.: 59/2018

Date: November 8th, 2018

Legal basis: Article 17 (1) of MAR – confidential information

Content of the report:

With reference to Current Report No. 58/2018 dated on November 6th, 2018 regarding the Resolutions of the Management Board of Alior Bank S.A. concerning the L series bond issuance, the Management Board of Alior Bank S.A. ("the Bank" or "the Issuer"), hereby provides the following information:

1. The value of the obligations incurred by the Issuer as at the last day of the quarter preceding not more than 4 months of making available the acquisition proposal, i.e. as of September 30th, 2018, and is equal to PLN 64,491,647,000 (in words: sixty four billion four hundred ninety one million six hundred and forty seven thousand zlotys).
2. The value of past due obligations, was set at the last day of the quarter preceding not more than 4 months of making available the acquisition proposal, i.e. as of September 30th, 2018 is equal to PLN 0 (in words: zero zlotys).
3. Perspectives of shaping the Bank's obligations until the total redemption of the bonds are as follows: the sum of liabilities of the Issuer to the redemption date will not exceed PLN 69,345,887,000 (in words: sixty nine billion, three hundred and forty five million, eight hundred and eighty seven thousand zlotys).