



Announcement of the Operations Department of the NDS regarding the registration of the shares in Alior Bank S.A.

Current report no 51/2014 of 1 October 2014

Legal basis: Art. 56 (1) (2) of the Act on offerings

Contents of the report: The Management Board of Alior Bank S.A. (the „Company”) hereby informs that today it acknowledged information on announcement from the Operations Department of the National Depository of Securities (Krajowy Depozyt Papierów Wartościowych S.A.) (the „NDS”) informing that on 30 September 2014, 20 100 (twenty thousand one hundred) ordinary bearer series D shares, with a nominal value of PLN 10 each (the „Series D Shares”) and assigned ISIN code „ALIOR00045”, has been registered with the NDS.

In addition, in reference to the current report no 50/2014, the Management Board of the Company announces that the condition for the registration with the NDS of the Series D Shares on 30 September 2014, as provided in resolution No. 1060/2014 of the Management Board of the Warsaw Stock Exchange regarding the introduction, by way of ordinary procedure, of the Series D Shares to trading on the main market of the WSE, has been fulfilled.

Legal basis: § 34 section 1 (1) of the Regulation of the Minister of Finance dated 19 February 2009 on current and interim information provided by issuers of securities and on conditions for recognising as equivalent information required by the laws of the countries outside the EU.

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