



## **Registration of the share capital increase and the amendment to the Bank's Memorandum of Association**

**Company:** Alior Bank S.A.

**Current report no.:** 65/2018

**Date:** November 27<sup>th</sup>, 2018

**Legal basis:** Article 56 Section 1 Item 2 of the Act on offerings – current and periodical information

**Content of the report:** In reference to the current report no 50/2018, dated on September 3<sup>rd</sup>, 2018, the Management Board of Alior Bank S.A. (the “**Bank**”) hereby informs about registration on November 26<sup>th</sup>, 2018, by the District Court for the Capital City of Warsaw, XIII Commercial Division of the National Court Register in Warsaw, the increase of the share capital by means of issuance of 32,146 ordinary series D, 3,129 ordinary series E shares and the amendment to the Bank's Registration of the share capital increase the amendment to the Bank's Memorandum of Association.

The share capital of the Bank is PLN 1,305,539,910 (one billion three hundred five million five hundred thirty nine thousand nine hundred and ten zlotys) and is divided into 130,553,991 (one hundred and thirty million five hundred and fifty three thousand nine hundred and ninety one) ordinary shares with a nominal value of PLN 10 (ten zloty) each, including:

- 1) 50,000,000 (fifty million) ordinary A series shares;
- 2) 1,250,000 (one million, two hundred and fifty thousand) ordinary B series shares;
- 3) 12,332,965 (twelve million, three hundred and thirty two thousand, nine hundred and sixty five) ordinary C series shares;
- 4) 6,358,296 (six million, three hundred fifty eight thousand, two hundred and ninety six) ordinary G series shares;
- 5) 863,827 (eight hundred sixty three thousand eight hundred twenty seven) ordinary D series shares;
- 6) 2,355,498 (two million, three hundred fifty five thousand, four hundred and ninety eight) ordinary H series shares;
- 7) 56,550,249 (fifty six million, five hundred fifty thousand, two hundred and forty nine) ordinary I series shares;
- 8) 51 (fifty one) ordinary J series shares;
- 9) 524,404 (five hundred twenty four thousand four hundred four) ordinary E series shares; and
- 10) 318,701 (three hundred eighteen thousand seven hundred one) ordinary F series shares.

The total number of votes of all shares is 130,553,991 (one hundred and thirty million five hundred and fifty three thousand nine hundred and ninety one).



The consolidated text of the Bank's Memorandum of Association, taking into account the above change is presented in the attachment to this current report.

**Legal basis:** § 5 item 1 of the Regulation of the Minister of Finance of 29 March 2018 concerning current and periodical information published by issuers of securities and terms of recognizing as equivalent information required by laws of a non-Member State (Journal of Laws 2018 item 757).