



The Polish Financial Supervision Authority decision on including the proceeds from the issue of Series K and K1 subordinated bonds in calculating Tier II capital

Company: Alior Bank S.A.

Current report no.: 80/2017

Date: December 1th, 2017

Legal basis: Article 17 (1) of MAR – confidential information

Content of the report:

The Management Board of Alior Bank S.A. (the “Bank”) hereby announces that on 1 December, 2017 it learned of the decisions of the Polish Financial Supervision Authority granting consent to the inclusion in the calculation of the Bank’s Tier II capital subordinated bonds series K and K1 with the total nominal value of PLN 600,000,000.

The Bank reported the issue of the Series K and K1 Bonds, in, without limitation, current reports no. 54/2017 of 3 October, 2017 and no. 60/2017 of 20 October, 2017.