



## Expiry of the validity of the basic Alior Bank S.A. bonds issuance prospectus

Current report No. 77/2016 of 16 September 2016

Legal basis: Article 17 Section 1 MAR – confidential information.

Content of the report:

Referring to current report No. 19/2016 of 12 April 2016 on the approval by the Polish Financial Supervision Authority on 12 April 2016 of the basic issue prospectus of the Alior Bank's bonds (the "**Prospectus**"), the Management Board of Alior Bank S.A. (the "**Bank**") hereby gives notice of the adoption, on 16 September 2016, of a resolution of the Bank's Management Board on withdrawal, with effect from 16 September 2016, from:

- (i) carrying out, based on the Prospectus, further public offerings of unsecured, subordinated bearer bonds issued under the public programme of issue of subordinated bonds up to the maximum value of PLN 800,000,000, launched pursuant to the Bank's Management Board resolution No. 407/2015 of 22 December 2015 on the opening of the Public Subordinated Bonds Issuance Programme of Alior Bank S.A. and the resolution of Bank's Supervisory Board No. 83/2015 of 28 December 2015 approving the Management Board decision on the opening of the Public Subordinated Bonds Issuance Programme of Alior Bank S.A. (the "**Programme**"); and from
- (ii) seeking, based on the Prospectus, the admission of further unsecured, subordinated bearer bonds issued under the Programme to trading on a regulated market.

This decision follows from the fact that there is no intention of the Bank to issue further subordinated bonds by way of public offerings in the immediate future, based on the Prospectus.

For the avoidance of doubts, the Management Board of the Bank confirms that the decision referred to in this report does not mean that the Programme is no longer in effect, but rather it is intended to cause the Prospectus to expire.

The information about withdrawal from carrying out further public offerings of the bonds issued under the Programme and from seeking the admission of additional bonds to trading on a regulated market under the Prospectus was published on 16 September 2016 in the manner in which the Prospectus was released to the public, which means that the validity of the Prospectus expires on 16 September 2016.