



Declarations on subscription for shares, execution of the Management Option Plan for the years 2013, 2014 and 2015

Company: Alior Bank S.A.

Current report no.: 10/2018

Date: March 1th, 2018

Legal basis: Article 17 (1) of MAR – confidential information

Content of the report:

The Management Board of Alior Bank S.A. („the Bank”), hereby announces that under the Management Option Plan for the years 2013, 2014 and 2015, the Bank intends to initiate a procedure of the Banks’ share capital increase by means of issue of the new ordinary series D, E and F shares with a total nominal value of PLN 11 798 750 (eleven million seven hundred and ninety eight thousand seven hundred and fifty zlotys) constituting 39.6% of all rights to execute granted to participants of the Subscription Warrants Programme (nominal value of the program is PLN 29 792 660.00). New share issue will constitute 0.91% of all shares issued currently and applies to the Managers of the Bank.

Statements of intent to exercise the rights granted by the Bank of:

- Series A Subscription Warrants and taking up 347 296 (three hundred and forty seven thousand two hundred ninety six) of ordinary D series bearer shares (“D Series Shares”), with a nominal value of PLN 10.00 (ten zloty) each, with a total nominal value of PLN 3 472 960 (three million four hundred seventy two thousand nine hundred and sixty zlotys) at an issue price of PLN 61.84 (sixty one zloty and 84/100) per one Series D Share,
- Series B Subscription Warrants and taking up 514 178 (five hundred fourteen thousand one hundred and seventy eight) of ordinary E series bearer shares (“E Series Shares”), with a nominal value of PLN 10.00 (ten zloty) each, with a total nominal value of PLN 5 141 780 (five million one hundred and forty one thousand seven hundred eighty zlotys) at an issue price of PLN 64.65 (sixty four zloty 65/100) per one Series E Share and,
- Series C Subscription Warrants and taking up 318 401 (three hundred and eighteen thousand four hundred one) of ordinary F series bearer shares (“F Series Shares”), with a nominal value of PLN 10.00 (ten zloty) each, with a total nominal value of PLN 3 184 010 (three million one hundred and eighty four thousand and ten zlotys) at an issue price of PLN 66.06 (sixty six zloty 06/100) per one Series F Share, were adopted for the implementation.



Therefore, the Bank intends to initiate a procedure of the Bank's share capital increase by means of issue of the new ordinary series D, E and F shares with a total nominal value of PLN 11 798 750 (eleven million seven hundred and ninety eight thousand seven hundred and fifty zlotys) by way of conditional share capital increase of the Bank.

The new share issue is fully compliant with the assumptions of the Management Option Plan for the years 2013, 2014 and 2015 providing for issue of three tranches of subscription warrants (Series A, B and C) as well as corresponding three tranches of the Bank's shares (Series D, E and F) of a total nominal value not exceeding PLN 29 792 660,00 (twenty nine million seven hundred ninety two thousand six hundred sixty zloty). The Stock Option Program has been described in details in the Offering Memorandum of the Bank approved on 16 November 2012 as well as in all periodic reports published after the public offering.

The Bank will immediately apply with a relevant applications to National Depository of Securities (Krajowy Depozyt Papierów Wartościowych S.A.) and Warsaw Stock Exchange (Giełda Papierów Wartościowych) to register Series D, E and F shares as well as for the introduction of shares to stock exchange trading.

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