



## Decision on early redemption of F series bonds by Alior Bank

**Company:** Alior Bank S.A.

**Current report No.** 2/2024

**Date:** 10 January 2024

**Legal basis:** Article 17(1) MAR – inside information

**Content of the report:** The Management Board of Alior Bank S.A. (the "Bank") informs that the resolution regarding the early redemption of F series own bonds, was adopted on 10 January 2024, in accordance with item 9 of the terms of issue of F series subordinated bonds, issued on 26 September 2014, whose final maturity date is 26 September 2024, and marked with the ISIN code PLALIOR00094 (the "Bonds").

In relation to the above, the Bank's Management Board notifies about the decision to carry out an early redemption of all 321,700 (in words: three hundred and twenty-one thousand seven hundred) Bonds with a total nominal value of PLN 321,700,000 (in words: three hundred and twenty-one million seven hundred thousand zlotys) on the day of early redemption, i.e. on 30 January 2024.

The Bank obtained the consent of the Polish Financial Supervision Authority for early redemption of the Bonds.

The date for determining the right to receive benefits from the early redemption of the Bonds will be 22 January 2024.

Early redemption of the Bonds will be carried out through the system of the National Depository of Securities S.A. ("KDPW") after determining the parties to the transaction on the basis of information received from entities maintaining Bond holders' securities accounts, by transferring funds to the securities accounts of Bond holders via KDPW and entities maintaining those accounts.

The Bank informs that in connection with the early redemption of the Bonds, it will submit a relevant application for suspension of trading in the alternative trading system on the Catalyst Market operated by the Warsaw Stock Exchange, starting from 18 January 2024.