



Report title: Corrected notification about transactions on the bank's shares

Current report no. 13/2012 of 19 December 2012

The Management Board of Alior Bank S.A. ("the Bank") hereby informs you about a notification received on 18 December 2012 under Art. 160 of the Act on trading in financial instruments of 29 July 2005. The said notification is a correction of the notification received by the Bank on 14 December 2012, described in current report no. 10 of 14 December 2012.

In report no. 10 of 14 December 2012, the Management Board informed you that on 14 December 2012 it received notifications under Art. 160 of the Act on trading in financial instruments of 29 July 2005, concerning:

1. the acquisition on 7 December 2012 of 123,665 of the Bank's shares at PLN 57 per share by Ms. Helene Zaleski, the Chair of the Bank's Supervisory Board. The said transaction was concluded in the form of a subscription for and allotment of shares as part of the Bank's Initial Public Offering ("IPO");
2. the acquisition on 10 December 2012 of 570,175 of the Bank's shares at PLN 57 per share by the Zygmunt Zaleski Sticking Foundation, in which Ms. Helene Zaleski is a member of the Management Board. The said transaction was concluded in the form of a subscription for and allotment of shares as part of the IPO;
3. the acquisition on 10 December 2012 of 250,000 of the Bank's shares at PLN 57 per share by Astelia S.A., a company in which Ms. Helene Zaleski is a member of the Management Board. The said transaction was concluded in the form of a subscription for and allotment of shares as part of the IPO;
4. the sale on 7 December 2012 by Alior Lux Sarl & CO S.C.A. of 2,279,214 of the Bank's shares at PLN 57 per share, sale on 10 December 2012 of 12,200,786 of the Bank's shares at PLN 57 per share, and transfer on 14 December of 2,414,118 of the Bank's shares, as part of the incentive plan for the Bank's management. The two sale transactions mentioned above were concluded in the form of a subscription for and allotment of shares as part of the IPO;  
The general partner in Alior Lux Sarl & CO S.C.A. is Alior Lux Sarl, a company in which Ms. Helene Zaleski is the sole member of the Management Board;
5. the sale on 10 December 2012 of 10,000,000 of the Bank's shares PLN 57 per share by Alis S.A., a company in which Ms. Helene Zaleski is a member of the Management Board. The said transaction was concluded in the form of a subscription for and allotment of shares as part of the IPO.

***The original notification contained 6 attachments (forms) describing 6 transactions. The text of the attachment contained a mistake, namely, the name and surname of Ms. Helene Zaleski was provided as the name of the entity concluding the transaction, instead of the actual name of the entity acquiring/selling the Issuer's shares.***

On 18 December 2012, the following corrected notifications of 14 December 2012 were received under Art. 160 of the Act on trading in financial instruments of 29 July 2005, **with the attached forms:**

Alior Bank Spółka Akcyjna  
Aleje Jerozolimskie 94  
00-807 Warszawa

Correspondence address:  
Alior Bank SA  
ul. Domaniewska 52  
02-672 Warszawa

The District Court for the City of Warsaw  
12th Business Department  
KRS: 0000305178 REGON: 141387142  
NIP: 1070010731  
Share capital: PLN 512,500,000  
(paid up in full)

The Management Board:  
Wojciech Sobieraj - Chairman  
Krzysztof Czuba - Deputy Chairman  
Niels Lunderoff - Deputy Chairman  
Artur Maliszewski - Deputy Chairman  
Witold Skrok - Deputy Chairman  
Cezary Smorszczewski - Deputy Chairman  
Katarzyna Sułkowska - Deputy Chairman



1. Acquisition on 7 December 2012 of 123,665 of the Bank's shares at PLN 57 per share by Ms. Helene Zaleski, the Chair of the Bank's Supervisory Board. The said transaction was concluded in the form of a subscription for and allotment of shares as part of the Bank's Initial Public Offering ("IPO").
2. Acquisition on 10 December 2012 of 570,175 of the Bank's shares at PLN 57 per share by the Zygmunt Zaleski Sticking Foundation, in which Ms. Helene Zaleski is a member of the Management Board. The said transaction was concluded in the form of a subscription for and allotment of shares as part of the IPO.
3. Acquisition on 10 December 2012 of 250,000 of the Bank's shares at PLN 57 per share by Astelia S.A., a company in which Ms. Helene Zaleski is a member of the Management Board. The said transaction was concluded in the form of a subscription for and allotment of shares as part of the IPO.
4. Sale on 7 December 2012 by Alior Lux Sarl & CO S.C.A. of 1,835,257 of the Bank's shares at PLN 57 per share and 443,957 of the Bank's shares at PLN 54.20 per share, sale on 10 December 2012 of 12,200,786 of the Bank's shares at PLN 57 per share, and the transfer on 14 December of 2,414,118 of the Bank's shares, as part of the incentive plan for the Bank's management. The two sale transactions mentioned above were concluded in the form of a subscription for and allotment of shares as part of the IPO. The general partner in Alior Lux Sarl & CO S.C.A. is Alior Lux Sarl, a company in which Ms. Helene Zaleski is the sole Management Board member.

*In the description of the transaction of sale of the Issuer's shares by Alior Lux Sarl & CO S.C.A. (7 December 2012) provided above, in the notification of 14 December 2012 a distinction was not made between the sale of 1,835,257 shares at PLN 57 per share and the sale of 443,957 shares at PLN 54.20 per share.*

5. Sale on 10 December 2012 of 10,000,000 of the Bank's shares at PLN 57 per share by Alis S.A., a company in which Ms. Helene Zaleski is a member of the Management Board. The said transaction was concluded in the form of a subscription for and allotment of shares as part of the IPO.

**The corrected Notification, which was received by the Bank on 18 December 2012, has 5 attachments (forms) describing the 5 transactions mentioned above. The original notification contained 6 attachments (forms) describing 6 transactions; attachment no. 4 concerning the acquisition of shares by related persons was deleted due to its insignificance.**

#### **Legal basis:**

**Art. 160(4) of the Act on trading in financial instruments**

**Art. 69(1)(2) of the Act on public offering and the conditions for introducing financial instruments to an organized trading system**