



Approval of the base prospectus of the bond offer program up to PLN 1,500,000,000

Company: Alior Bank S.A.

Current report No.: 17/2020

Date: May 4th, 2020

Legal basis: Article 17 (1) of MAR – confidential information

Content of the report: In reference to the current report no 27/2019 of August 5th, 2019, on the opening of the Long-Term Bonds Issuance Programme of Alior Bank S.A., The Management Board of Alior Bank S.A. ("**Bank**") informs that on May 4th, 2020, the Polish Financial Supervision Authority approved the Bank's base prospectus ("**Prospectus**") that has been drawn up in connection with:

1. offer programme on the territory of the Republic of Poland of unsecured bearer bonds with a nominal value of at least PLN 100 each and up to a total maximum nominal value of PLN 1,500,000,000 ("**Bonds**") established by the Bank under the Bank's Long-Term Bonds Issuance Programme up to a total maximum nominal value of PLN 5,000,000,000; and
2. intention to apply for admission and introduction of the individual series of Bonds to trading on regulated market (main or parallel) for debt securities operated by the Warsaw Stock Exchange or regulated market for debt securities operated by the BondSpot S.A.

Based on the Prospectus, the Bank may carry out public offers of Bonds:

1. non-subordinated;
2. subordinated, which will constitute equity instruments in the Bank's Tier II within the meaning of art. 62 lit. a) Regulation (EU) No 575/2013 of the European Parliament and of the Council of June 26th, 2013, on prudential requirements for credit institutions and investment firms, amending Regulation (EU) No 648/2012, as amended; and
3. of which the liabilities, in accordance with art. 97 para. 5 of the Act of June 10th, 2016, on the Bank Guarantee Fund, Deposit Guarantee Scheme and Resolution, may be included in the maintained minimum level of own funds and liabilities subject to the Bank's redemption or conversion.

The Prospectus will be published on the Bank's website www.aliorbank.pl.