



## Registration of series P2A bonds in NDS

**Company:** Alior Bank S.A.

**Current report no.:** 84/2017

**Date:** December 12th, 2017

**Legal basis:** Article 56 Section 1 Item 2 of the Act on offerings – current and periodical information

### Content of the report:

The Management Board of Alior Bank S.A. (the “Bank”) hereby announces that on 12 December 2017 it learned about the resolution of the Management Board of the National Depository for Securities („NDS”) of 12 December 2017, according to which the NDS Management Board resolved to:

- (i) register in the NDS, with effect from 14 December 2017, 375 Series P2A bearer bonds of the Bank, issued pursuant to, inter alia, a resolution of the Bank’s Management Board of 9 November 2017, about which the Bank informed in current report No. 70/2017 of 9 November 2017 on the determination of the final terms for the offering of series P2A bonds („the Bonds”);
- (ii) assign the code ISIN PLALIOR00235 to the Bonds.

In connection with the foregoing, the Bonds issue date shall be 14 December 2017.

In addition, the Bank’s Management Board informs that the anticipated accelerated day of listing of the Bonds on the Warsaw Stock Exchange SA. falls on or about January 8, 2018.

### Legal basis:

§ 34 clause 1 point 1 of the Ordinance of the Minister of Finance of 19 February 2009 on current and periodic information provided by issuers of securities and on conditions under which information required by legal regulations of a non-member state may be recognized as equivalent

### Disclaimer:

This material is for informational and promotional purposes only and under no circumstances shall constitute an offer or invitation to make an offer, or form the basis for a decision, to invest in the securities of Alior Bank S.A. (the “Company”).

The sole legally binding documents containing information about the Company and the public offering of the series P2A bonds (the “Bonds”) are the base prospectus drawn up in connection with public

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Sąd Rejonowy dla miasta st. Warszawy  
XIII Wydział Gospodarczy  
KRS: 0000305178, REGON: 141387142  
NIP: 1070010731  
Kapitał zakładowy: 1 292 636 240 PLN  
(opłacony w całości)

Zarząd w składzie:  
Michał Jan Chyczewski – Wiceprezes Zarządu  
Filip Gorczyca – Wiceprezes Zarządu  
Sylwester Grzebinoga – Wiceprezes Zarządu  
Urszula Krzyżanowska-Piękoś – Wiceprezes Zarządu  
Katarzyna Sułkowska – Wiceprezes Zarządu  
Celina Wałęsiewicz – Wiceprezes Zarządu



offerings and applications for the admission and introduction of the Company's bonds to trading on a regulated market approved by the Polish Financial Supervision Authority on 13 October 2017 (the "Prospectus"), together with all published supplements and update reports, and final terms of the Bonds published on 9 November 2017 (the "Final Terms"). The Prospectus and the Final Terms have been published and are available on the Company's website ([www.aliorbank.pl](http://www.aliorbank.pl)) in the bookmark "Investor Relations/Second Public Bonds Prospectus". Before making any investment decision relating the purchase of the Bonds, and in particular in order to obtain information on the interest borne by the Bonds, investors should acquaint themselves with the contents of the Prospectus, the Final Terms and all published supplements and update reports to the Prospectus.

This material does not constitute an investment recommendation.

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