



Acquisition of Shares under the Tender Offer for the Sale of Shares in Bank BPH S.A.

Current report No. 76/2016 dated 19 August 2016

Legal basis: Article 17 Section 1 MAR – Confidential Information.

Content of the Report:

The Management Board of Alior Bank S.A. (“**Alior Bank**”) with reference to current reports No. 61/2016 of 11 July 2016, No. 62/2016 of 18 July 2016 and No. 72/2016 of 4 August 2016 concerning the announcement of and amendments to the tender offer for the sale of 50,600,821 ordinary bearer shares of Bank BPH S.A. (“**Bank BPH**”), carrying 66% of the total number of votes in Bank BPH (the “**Tender Offer**”) and current reports No. 63/2016 of 19 July 2016 and No. 74/2016 of 8 August 2016 concerning the satisfaction of the conditions provided for in the Tender Offer, hereby gives notice of the execution on 19 August 2016 of the acquisition transaction regarding 46,525,228 shares in Bank BPH, i.e. all the shares in Bank BPH covered by subscriptions submitted under the Tender Offer (the “**Transaction**”).

The settlement of the Transaction, and thus the transfer of the ownership of Bank BPH shares covered by the subscriptions submitted under the Tender Offer to Alior Bank, will take place on 24 August 2016.

Considering that upon completion of the Tender Offer, Alior Bank and entities from the GE Capital group, i.e. GE Investments Poland sp. z o.o., Selective American Financial Enterprises, LLC and DRB Holdings B.V. (the “**GE Capital Entities**”) will hold jointly Bank BPH shares carrying the right to exercise more than 90% of the total number of votes, Alior Bank anticipates conducting a squeeze-out of minority shareholders of Bank BPH and requesting, after the settlement of the Transaction, the GE Capital Entities to act in concert with Alior Bank in connection with the squeeze-out.

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