



Announcement of the Operations Department of the NDS regarding the registration of the shares of Alior Bank S.A.

Current report No. 14/2015 of 24 February 2015

Legal basis: Article 56 Section 1 Item 2 of the Offering Act – current and periodic information

Content of the report:

The Management Board of Alior Bank S.A. (the “**Bank**”) hereby announces that on 24 February 2015 it received information on the announcement of the Operations Department of the National Depository of Securities (Krajowy Depozyt Papierów Wartościowych S.A.) (the “**NDS**”) informing that 2,355,498 (two million three hundred fifty five thousand four hundred ninety eight) series H ordinary bearer shares of the Bank, with a nominal value of PLN 10 (ten zlotys) each and assigned the ISIN code of “PLALIOR00045” (the “**Series H Shares**”), will be register with the NDS on 25 February 2015.

In addition, in reference to the current report No. 13/2015, the Management Board of the Bank announces that the condition in the form of the registration with the NDS of the Series H Shares on 25 February 2015, as provided in resolution No. 181/2015 of the Management Board of the Warsaw Stock Exchange (Giełda Papierów Wartościowych w Warszawie S.A.) (the “**WSE**”) regarding the introduction, by way of ordinary procedure, of the Series H Shares to trading on the main market of the WSE, was fulfilled.

Legal basis:

§ 34 clause 1 point 1 of the Ordinance of the Minister of Finance of 19 February 2009 on current and periodic information provided by issuers of securities and on conditions under which information required by legal regulations of a non-member state may be recognized as equivalent

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