



## **Resolutions of the Management Board of Alior Bank S.A. concerning the L series bond issuance**

**Company:** Alior Bank S.A.

**Current report no.:** 58/2018

**Date:** November 6<sup>th</sup>, 2018

**Legal basis:** Article 17 (1) of MAR – confidential information

### **Content of the report:**

With reference to Current Report No. 68/2015 dated on August 10<sup>th</sup>, 2015 (Establishing the Alior Bank S.A. Bond Issue Scheme), the Management Board of Alior Bank S.A. ("the Company", "the Bank" or "the Issuer"), hereby informs that the Management Board of the Bank adopted a resolution on the issuance of series L bonds, the basic parameters of which were determined as follows:

1. The Company took a decision to issue not more than 10,000 (in words: ten thousand) L series ordinary bearer bonds without a documentary form of the nominal value of PLN 10,000.00 (in words: ten thousand zlotys) each and the total nominal value not higher than PLN 100,000,000.00 (in words: one hundred million zlotys). The bonds will be issued in accordance with the Polish law and all legal relations ensuing from them will be governed by the Polish law.
2. The issue price of one Bond will be equal to its nominal value that will be equal to PLN 10,000.00 (in words: ten thousand zlotys).
3. The Bonds will not be secured and will entitle exclusively to cash benefits. The Bonds will not have a documentary form pursuant to Art. 8 of the Bonds Act of January 15<sup>th</sup>, 2015 ("Bonds Act"), and the rights under the Bonds can be assigned without any restrictions.
4. The Bond issue will take place in accordance with the procedure provided for in Art. 33 (2) of the Bonds Act. The Bond acquisition proposals will be made to individually designated addressees whose number will not be higher than 149 persons. The Bonds are not and will not be an object of public offer of the Company and no application will be made to admit them to public trading on a regulated market.
5. The Bond issue date will be November 30<sup>th</sup>, 2018. The bonds will have a maturity of 7 months and the Bond redemption date will be July 1<sup>st</sup>, 2019.
6. The bonds will bear yield interest payable on the redemption date. The interest on the Bonds will be fixed and will amount to 2.15%.



7. The Issuer is entitled to early redemption of all Series L bonds. If the Issuer exercises the right to early redemption of the Bonds, the day of early redemption shall be May 31<sup>th</sup>, 2019.
8. The Bonds will be registered with the deposit of securities maintained by the National Depository for Securities (Krajowy Depozyt Papierów Wartościowych S.A. – "KDPW") in accordance with Art. 5a (1) of the Financial Instrument Trade Act of July 29<sup>th</sup>, 2005. All activities related to the Bond registration with KDPW and the performance of rights under the Bonds registered with KDPW will be made by KDPW on the basis of an agreement made with the Company. In this regard, the Regulations of KDPW and the Detailed Rules of Operations of KDPW will apply.

Information on the value of obligations incurred by the Issuer and the value of the past due obligations on the date of September 30<sup>th</sup>, 2018 and the perspectives of shaping the Issuer's obligations until the total redemption of bonds will be published on November 8<sup>th</sup>, 2018.