



Current report no. 5/2012 of 11 December 2012

Resolution of the Warsaw Stock Exchange (Giełda Papierów Wartościowych w Warszawie S.A., "WSE") on admitting the shares and rights to shares of Alior Bank S.A. to trading

The Management Board of Alior Bank S.A. ("the Bank") hereby informs you that on 11 December 2012 the Management Board of WSE issued resolution no. 1262/12 based on § 3(1), (2), (5) and (6) and § 14 of the WSE Rules and Regulations on admitting the following shares of the Bank with PLN 10 (ten zlotys) par value each to trading on the main market:

- 26,000,000 (twenty-six million) A-series ordinary bearer shares;
- 24,000,000 (twenty-four million) A-series shares, on the condition that they are transformed from registered to ordinary bearer shares;
- 1,250,000 (one million two hundred and fifty thousand) B-series shares, on the condition that they are transferred from registered to ordinary bearer shares,
- 12,332,965 (twelve million three hundred and thirty-two thousand nine hundred and sixty-five) C-series ordinary bearer shares, on the condition that the increase in the Bank's share capital resulting from the issue of these shares is registered. On the basis of the same resolution, the Management Board of WSE decided to admit 12,332,965 (twelve million three hundred and thirty-two thousand nine hundred and sixty-five) rights to C-series ordinary bearer shares of the Bank with PLN 10 (ten zlotys) par value each to trading on the main market. The resolution of the Management Board of WSE entered into force on the day it was passed.

Legal basis: Decree of the Minister of Finance of 19 February 2009 on current and periodical information to be reported by issuers of securities and the conditions for treating information required by the laws of a state other than a member state as equivalent.

Alior Bank Spółka Akcyjna
Aleje Jerozolimskie 94
00-807 Warszawa

Correspondence address:
Alior Bank SA
ul. Domaniewska 52
02-672 Warszawa

The District Court for the City of Warsaw
12th Business Department
KRS: 0000305178 REGON: 141387142
NIP: 1070010731
Share capital: PLN 500,000,000
(paid up in full)

The Management Board:
Wojciech Sobieraj - Chairman
Krzysztof Czuba - Deputy Chairman
Niels Lunderoff - Deputy Chairman
Artur Maliszewski - Deputy Chairman
Cezary Smorszczewski - Deputy Chairman