



Determination by the Supervisory Board of Alior Bank S.A. of the consolidated text of the Bank's statute

Current report No. 52/2013 of 12 December 2013

Legal basis: Article 56 par. 1 (2) of the Polish Act of 20 July 2005 on Public Offerings - current and periodic information

Content of the report: The Management Board of Alior Bank S.A. (the "Bank" or the "Issuer") hereby announces that the Supervisory Board of the Bank, by virtue of resolution No. 94/2013 of the Supervisory Board of Alior Bank S.A. dated 12 December 2013, acting pursuant to § 4 section 4 of resolution No. 3 of the Extraordinary General Meeting of Alior Bank S.A. dated 28 November 2013 (the "Issue Resolution"), having considered the amendments to the Bank's statute introduced pursuant to § 4 section 1 of the Issue Resolution, in connection with a statement of the Management Board of the Bank made on 12 December 2013 pursuant to Article 310 § 2 in conjunction with Article 431 § 7 and Article 441 § 2(7) of the Act dated 15 September 2000 – the Commercial Companies Code, has determined the consolidated text of the Bank's statute.

The amendments to the Bank's statute referred to above will enter into force on the date of the registration thereof by the registry court, which will be announced by the Bank's Management Board in a separate current report following the receipt of information about the circumstances having occurred.

The Bank's Management Board hereby announces the amendments to the Bank's statute:

The previous wording of § 9 section 1 of the Bank's statute was as follows:

"1. The share capital of the Bank is PLN 635,829,650 (six hundred and thirty-five million, eight hundred and twenty-nine thousand, six hundred and fifty) and is divided into 63,582,965 (sixty-three million, five hundred and eighty-two thousand, nine hundred and sixty-five), ordinary shares with a par value of PLN 10 each, including:

- 50,000,000 (fifty million) ordinary series A shares;
- 1,250,000 (one million, two hundred and fifty thousand) ordinary series B shares;
- 12,332,965 (twelve million, three hundred and thirty-two thousand, nine hundred and sixty-five) ordinary series C shares."

The amended wording of § 9 section 1 of the Bank's statute is as follows:

"1. The share capital of the Bank is PLN 699,412,610 (six hundred and ninety-nine million, four hundred and twelve thousand, six hundred and ten) and is divided into 69,941,261 (sixty-nine million, nine hundred and forty-one thousand, two hundred and sixty-one), ordinary shares with a par value of PLN 10 each, including:

- 50,000,000 (fifty million) ordinary series A shares;



- 1,250,000 (one million, two hundred and fifty thousand) ordinary series B shares;
- 12,332,965 (twelve million, three hundred and thirty-two thousand, nine hundred and sixty-five) ordinary series C shares; and
- 6,358,296 (six million, three hundred and fifty-eight thousand, two hundred and ninety-six) ordinary series G shares.”

Legal basis:

§ 38(1) (2) of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information disclosed by issuers of securities and conditions for recognising as equivalent information required by the laws of a non-member state (Journal of Laws No. 33, item 259, as amended).

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