



## Commencement of the book building process of the bonds of Alior Bank S.A.

**Company:** Alior Bank S.A.

**Current report No.:** 2/2022

**Date:** February 23<sup>rd</sup>, 2022

**Legal basis:** Article 17 (1) of MAR – confidential information

**Content of the report:** The Management Board of Alior Bank S.A. ("Bank") hereby informs that on February 23<sup>rd</sup>, 2022, adopted a resolution granting commencement of the book building process in connection with the preparation of the issue of bonds by the Bank, which after obtaining the approval of the Polish Financial Supervision Authority, will be classified as Tier II instruments ("Bonds").

The main parameters concerning book building process:

1. the total nominal value of the Bonds issuing will not exceed PLN 400,000,000;
2. the Bonds interest rate will be variable, based on the WIBOR6M increased by the margins established in the book building process;
3. the Bonds will be unsecured;
4. the Bonds maturity: 10 years;
5. the Bank will direct the offer of the Bonds to qualified investors, within the meaning of art. 2 lit. e) *Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC*, in a non-prospectus procedure;
6. the Bank will apply for the listing of the Bonds to trading at the Catalyst market;
7. after obtaining the approval of the Polish Financial Supervision Authority, the Bonds will be classified as Tier II instruments of the Bank;
8. considered issue date: April 2022 under the assumption that both issue date and final issue parameters are subject to market conditions. After analyzing the market conditions, the Bank may also decide to change the total nominal value or withdraw from the issue of the Bonds.

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XIV Commercial Department of the District court for the Capital City of Warsaw, National Court Register no. (KRS): 0000305178, Statistical ID no. (REGON): 141387142, Tax ID no. (NIP): 1070010731, Share capital: PLN 1,305,539,910.00 (fully paid-up)

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