



Resolutions of the Management Board of the Warsaw Stock Exchange regarding the determination of the last day of quotations on the main market of the WSE of the rights to the series G shares in Alior Bank S.A. and regarding the admission and introduction of the ordinary bearer series G shares to trading on the main market of the WSE

Current report no. 9/2014 of 17 January 2014

Legal basis: Art. 56 (1) (2) of the Act on offerings – current and periodical information

The Management Board of Alior Bank S.A. (the “**Company**”) hereby announces that on 17 January 2014 the Management Board of the Warsaw Stock Exchange (*Gielda Papierów Wartościowych w Warszawie S.A.*) (the “**WSE**”) adopted the following resolutions:

1. Resolution No. 57/2014 pursuant to § 17 Chapter I of the Detailed Exchange Trading Rules in the Universal Trading Platform (UTP) System, whereby it resolved that 20 January 2014 shall be the last day of quotations of 6,358,296 (six million, three hundred and fifty-eight thousand, two hundred and ninety-six) rights to the ordinary bearer series G shares in the Company with a nominal value of PLN 10 (ten zlotys) each, assigned ISIN code No. PLALIOR00078 by the National Depository of Securities (*Krajowy Depozyt Papierów Wartościowych S.A.*, the “**NDS**”); and
2. Resolution No. 58/2014 whereby it stated that pursuant to § 19 section 1 and 2 of the WSE Rules 6,358,296 (six million, three hundred and fifty-eight thousand, two hundred and ninety-six) ordinary bearer series G shares in the Company with a nominal value of PLN 10 (ten zlotys) each are admitted to trading on the main market of the WSE. In addition, pursuant to § 38 sections 1 and 3 of the WSE Rules the management board of the WSE resolved to introduce as of 21 January 2014, under ordinary procedure, the shares referred to in the preceding sentence to trading on the main market, on condition that on 21 January 2014 the shares are registered by the NDS and assigned ISIN code No. PLALIOR00045 by the NDS.

The aforementioned resolutions of the Management Board of the WSE came into force as of the date of their adoption.

Legal basis: §34 section 1 item 2 and 4 of the Regulation of the Minister of Finance dated 19 February 2009 on current and interim information provided by issuers of securities and on conditions for recognising as equivalent information required by the laws of a non-member state.

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This current report was prepared in accordance with Article 56(1) of the Polish Act on Public Offering, the Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies dated 29 July 2005, as amended. This announcement is for information purposes only and it does not constitute or form any part of any offer or invitation to directly or indirectly subscribe for, underwrite or otherwise acquire securities of Alior Bank S.A.,

Alior Bank Spółka Akcyjna
ul. Łopuszańska 38D
02-232 Warszawa

Adres do korespondencji:
Alior Bank SA
ul. Domaniewska 52
02-672 Warszawa

Sąd Rejonowy dla miasta st. Warszawy
XIII Wydział Gospodarczy
KRS: 0000305178, REGON: 141387142
NIP: 1070010731
Kapitał zakładowy: 699 412 610 PLN
(opłacony w całości)

Zarząd w składzie:
Wojciech Sobieraj – Prezes Zarządu
Krzysztof Czuba – Wiceprezes Zarządu
Michał Hucal – Wiceprezes Zarządu
Niels Lunderoff – Wiceprezes Zarządu
Artur Maliszewski – Wiceprezes Zarządu
Witold Sikrok – Wiceprezes Zarządu
Katarzyna Sułkowska – Wiceprezes Zarządu



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